

IMPORTANT

IMPORTANT: If you are in any doubt about this document, you should obtain independent professional advice.

GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED
环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation and the [REDACTED])
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] and expected to be not less than HK\$[REDACTED] per [REDACTED] plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal value : HK\$0.10 for each Share
[REDACTED] : [●]

Sole Sponsor



Essence Corporate Finance (Hong Kong) Limited

[REDACTED]

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Prior to making an [REDACTED], prospective investors should consider carefully all of the information set forth in this document, including the risk factors set forth in the section headed “Risk Factors” in this document.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for itself and on behalf of the other [REDACTED]) and our Company on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] (Hong Kong time) and, in any event, not later than [REDACTED] (Hong Kong time). The [REDACTED] will be not more than HK\$[REDACTED] and is expected to be not less than HK\$[REDACTED].

The [REDACTED] (for itself and on behalf of the other [REDACTED]) may, with our consent, reduce the indicative range of the [REDACTED] below that stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, a notice of such reduction will be published on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.chesir.net as soon as practicable but in any event not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. If applications for our [REDACTED] have been submitted prior to the day which is the last day for lodging applications under the [REDACTED], such applications can be withdrawn if the indicative range of the [REDACTED] is so reduced. If, for whatever reason, the [REDACTED] (for itself and on behalf of the other [REDACTED]) and us are unable to agree on the [REDACTED] by [REDACTED], the [REDACTED] will not proceed and will lapse.

Prospective investors of our [REDACTED] should note that the obligations of our [REDACTED] under the [REDACTED] to subscribe for, and to procure subscribers for, our [REDACTED], are subject to termination by the [REDACTED] (on behalf of the other [REDACTED]) if certain events occur prior to 8:00 a.m. on [REDACTED] (Hong Kong time). Such grounds are set forth in the section headed “[REDACTED]” in this document.

[REDACTED]