THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

### APPENDIX VI

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR PUBLIC INSPECTION IN HONG KONG

#### A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the [REDACTED];
- (b) the written consents set forth in the paragraphs under "E. Other information 8. Consents of experts" in Appendix V to this document; and
- (c) copies of the material contracts set forth in the paragraphs under "B. Further information about the Business of our Group 1. Summary of material contracts" in Appendix V to this document.

#### B. DOCUMENTS AVAILABLE FOR PUBLIC INSPECTION IN HONG KONG

Copies of the following documents will be available for inspection at the offices of Squire Patton Boggs at 29th Floor, Edinburgh Tower, The Landmark, 15 Queen's Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Articles and the Memorandum;
- (b) the Accountants' Report;
- (c) the letter from RSM Hong Kong relating to the unaudited [REDACTED] financial information, the text of which is set forth in Appendix II to this document;
- (d) the audited financial statements of members of our Group during the Track Record Period;
- (e) the rules of the [REDACTED] Share Option Scheme;
- (f) the Frost & Sullivan Report;
- (g) the letter and valuation report relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the texts of which are set forth in Appendix III to this document;
- (h) the material contracts set forth in the paragraphs under "B. Further information about the Business of our Group 1. Summary of material contracts" in Appendix V to this document;

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

# APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR

the service agreements and the letters of appointment referred to in the paragraphs under "C.

PUBLIC INSPECTION IN HONG KONG

- (i) the service agreements and the letters of appointment referred to in the paragraphs under "C. Further information about our Directors and our Substantial Shareholders 2. Further information about our Directors (a) Particulars of the service contracts with our executive Directors" and "(b) Particulars of the letters of appointment with our non-executive Directors and independent non-executive Directors" in Appendix V to this document;
- (j) the written consents referred to in the paragraphs under "E. Other information 8. Consents of experts" in Appendix V to this document;
- (k) the legal opinions issued by our PRC Legal Advisers in respect of, amongst other things, on various matters in relation to our subsidiaries in the PRC, property interests, and taxation matters of our company in the PRC and the applicable laws and regulations;
- (l) the legal opinion issued by Squire Patton Boggs (UK) LLP on various matters in relation to Chesir France;
- (m) the letter of advice provided by Conyers Dill & Pearman summarizing certain aspects of Cayman Islands company law as referred to in Appendix IV to this document; and
- (n) the Cayman Companies Act.