

APPENDIX VI	DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION
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DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the [REDACTED], the written consents referred to “G. Other Information — 10. Consents of experts” in Appendix V to this document and copies of the material contracts referred to “C. Further Information about Our Business — 1. Summary of the material contracts” in Appendix V to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Morgan, Lewis & Bockius at Suites 1902-09, 19/F, Edinburgh Tower, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date that is 14 days from the date of this document:

- (1) our Memorandum and the Articles of Association;
- (2) the Accountants’ Report from Ernst & Young, the texts of which are set out in Appendix I to this document;
- (3) the audited financial statements of our Group for each of the three years ended August 31, 2018, 2019 and 2020 and the four months ended December 31, 2020;
- (4) the report received from Ernst & Young on unaudited [REDACTED] financial information, the texts of which are set out in Appendix II to this document;
- (5) the letter, summary of values and valuation certificates relating to our property interests prepared by Vincorn Consulting and Appraisal Limited, the texts of which are set out in Appendix III to this document;
- (6) the material contracts referred to “C. Further Information about our business — 1. Summary of the material contracts” in Appendix V to this document;
- (7) the service contracts and letters of appointment with Directors, referred to “D. Further Information about our Directors — 1. Directors’ service contracts and letters of appointment” in Appendix V to this document;
- (8) the written consents referred to “G. Other Information — 10. Consents of experts” in Appendix V to this document;
- (9) the PRC legal opinions prepared by Commerce & Finance Law Offices, our legal advisors as to PRC law, in respect of certain aspects of our Group and our property interests;
- (10) the letter of advice prepared by Conyers Dill & Pearman summarizing certain aspects of Companies Law referred to in Appendix IV to this document;
- (11) the industry report prepared by Frost & Sullivan;
- (12) the Companies Act; and
- (13) the rules of the Share Option Scheme.