

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

KEY FINANCIAL DATA OF

CHINA CICC WEALTH MANAGEMENT SECURITIES COMPANY LIMITED FOR THE SIX MONTHS ENDED JUNE 30, 2021

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Pursuant to relevant regulations of Foreign Exchange Trade System & National Interbank Funding Center of the People's Republic of China (“**PRC**”), China CICC Wealth Management Securities Company Limited (“**CICC Wealth Management**”), a wholly-owned subsidiary of the Company, will disclose its unaudited and unreviewed balance sheet, income statement and net capital calculation sheet for the first half of 2021 (“**Interim Financial Statements of CICC Wealth Management**”) on the website of ChinaMoney (www.chinamoney.com.cn). The unaudited and unreviewed key financial data of CICC Wealth Management for the six months ended June 30, 2021 (the “**Reporting Period**”) as set out in the Interim Financial Statements of CICC Wealth Management is as follows:

The Unaudited and Unreviewed Key Financial Data of CICC Wealth Management for the First Half of 2021

Unit: RMB yuan

| Items | January 2021 – June 2021 | January 2020 – June 2020 | Change |
|--|-----------------------------|-----------------------------|--------|
| Operating revenue | 3,163,715,958.83 | 2,924,040,000.20 | 8.20% |
| Operating profit | 1,783,832,081.50 | 1,467,281,070.88 | 21.57% |
| Profit before income tax | 1,774,271,367.34 | 1,454,405,814.62 | 21.99% |
| Net profit | 1,354,748,687.33 | 1,158,209,963.86 | 16.97% |
| Net profit attributable to owners of CICC Wealth Management | 1,354,842,255.68 | 1,157,506,801.93 | 17.05% |

| Items | As of the End of the Reporting Period | As of the Beginning of the Reporting Period | Change |
|--------------|--|--|---------------|
| Total assets | 127,250,957,660.50 | 106,998,456,858.73 | 18.93% |
| Net assets | 17,702,376,250.43 | 17,049,324,010.62 | 3.83% |

During the Reporting Period, CICC Wealth Management achieved a growth in the operating results compared with the corresponding period of last year. The growth was primarily attributable to an increase in brokerage commission income and income from margin financing and securities lending business, resulted from an increase of average daily trading volume of the stock market and an enlargement of average daily scale of margin financing as a result of surge in financing demands of clients in the first half of 2021 compared with those in the corresponding period of last year.

The unaudited and unreviewed Interim Financial Statements of CICC Wealth Management prepared in accordance with the Chinese Accounting Standards for Business Enterprises promulgated by the Ministry of Finance of the PRC and other relevant regulations will be published on the website of ChinaMoney (www.chinamoney.com.cn). The final financial data is subject to the disclosure in the periodic report published by the Company.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
July 20, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.