



## AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

Dear Non-registered Holders <sup>(Note 1)</sup>,

21 July 2021

**AMS Public Transport Holdings Limited (the "Company") – Notice of Publication of (1) Annual Report 2020/21, (2) Circular dated 21 July 2021 in relation to the Proposals for Re-election of Directors, General Mandates to Issue and Repurchase Shares together with Notice of Annual General Meeting to be held on Thursday, 26 August 2021 at 11:00 a.m., and (3) Proxy Form (collectively the "Current Corporate Communication")**

We are pleased to inform you that the English and Chinese versions of the Current Corporate Communication of the Company are available on the Company's website at [www.amspt.com](http://www.amspt.com) and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking "Investor" on the home page of the Company's website to browse the section headed "Announcement and Circular" and/or "Annual Report and Interim Report" or by searching under "Listed Company Information" on the website of the Stock Exchange ("Website Version").

If you would like to receive printed version of the Current Corporate Communication and future Corporate Communications <sup>(Note 2)</sup> of the Company, please complete the Request Form on the reverse side, then sign and send it to the Company's Hong Kong Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong. If you post the Request Form in Hong Kong, you may use the postage prepaid mailing label at the bottom of the Request Form and need not affix a stamp. Otherwise, please affix an appropriate stamp. You may also send your request to [77@unionregistrars.com.hk](mailto:77@unionregistrars.com.hk).

If for any reason you have difficulty in receiving or gaining access to the Website Version of the Current Corporate Communication, we will, upon receipt of your notice, send the Current Corporate Communication in printed form to you free of charge as soon as possible. Should you have any queries in relation to this letter, please call the Company's Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**AMS Public Transport Holdings Limited**  
Wong Ling Sun, Vincent  
Chairman

*Note 1: This letter is addressed to non-registered holders ("non-registered holder" means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive its Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.*

*Note 2: Corporate Communications includes but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*



## AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號: 77)

各位非登記持有人 <sup>(附註 1)</sup> :

**進智公共交通控股有限公司(「本公司」) – (1) 2020/21 年年報；(2) 刊發日期為 2021 年 7 月 21 日的通函有關建議重選董事、發行及購回股份之一般授權以及將於 2021 年 8 月 26 日(星期四)上午十一時正舉行之股東週年大會通告；及(3) 代表委任表格(統稱「本次公司通訊」)之發佈通知**

本公司欣然知會閣下本次公司通訊的英文及中文版本已上載於本公司網站 [www.amspt.com](http://www.amspt.com) 及香港聯合交易所有限公司(「聯交所」)披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)。請在本公司網站主頁按「投資者訊息」一項以瀏覽「公告及通函」及/或「年報及中期報告」欄目或在聯交所披露易網站於「上市公司公告」項下搜尋及參閱本次公司通訊(「網上版本」)。

如閣下欲收取本次公司通訊及本公司日後之公司通訊 <sup>(附註 2)</sup> 之印刷本，請填妥本函背面的「申請表格」及簽署，然後將「申請表格」寄回本公司香港股份過戶登記處，聯合證券登記有限公司，地址為香港北角英皇道 338 號華懋交易廣場 2 期 33 樓 3301-04 室。倘若閣下在香港投寄「申請表格」可使用「申請表格」下方的預付郵資郵寄標籤而毋須貼上郵票；否則請貼上適當的郵票。閣下亦可電郵至 [77@unionregistrars.com.hk](mailto:77@unionregistrars.com.hk) 提出要求。

閣下如因任何理由以致在收取或接收本次公司通訊的網上版本時遇到困難，本公司將於接到閣下通知後，盡快向閣下寄發本次公司通訊之印刷本，費用全免。若閣下對此信函有任何疑問，請在辦公時間(星期一至星期五上午九時正至下午五時正，公眾假期除外)內致電本公司香港股份過戶登記處，電話(852) 2849 3399。

代表  
進智公共交通控股有限公司  
主席  
黃靈新  
謹啟

二零二一年七月二十一日

*附註 1: 此函件乃向本公司之非登記持有人("非登記持有人"指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到其公司通訊)發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及背頁之申請表格。*

*附註 2: 公司通訊文件包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。*

## Request Form 申請表格

**To: AMS Public Transport Holdings Limited (the “Company”)**  
(Stock code: 77)  
c/o Union Registrars Limited  
Suites 3301-04, 33/F.  
Two Chinachem Exchange Square  
338 King’s Road  
North Point, Hong Kong

**致：進智公共交通控股有限公司（「本公司」）**  
(股份代號：77)  
經聯合證券登記有限公司  
香港北角英皇道338號  
華懋交易廣場2期33樓3301-04室

I/We would like to receive the corporate communications\* of the Company (“Corporate Communications”) in the manner as indicated below:  
本人／我們希望以下列方式收取公司之公司通訊 \*（「公司通訊」）：

(Please mark a (√) in **only one** of the following boxes)

(請僅在下列**其中一個**空格內劃上 (√) 號)

- to receive the printed **English version** of the Corporate Communications ONLY; **OR**  
僅收取公司通訊之英文印刷本；或
- to receive the printed **Chinese version** of the Corporate Communications ONLY; **OR**  
僅收取公司通訊之中文印刷本；或
- to receive **both the printed English and Chinese versions** of the Corporate Communications.  
同時收取公司通訊之英文及中文印刷本。

Name(s) :

姓名：

Signature(s) :

簽名：

( Please use BLOCK LETTERS 請用正楷填寫 )

Contact telephone number(s) :

聯絡電話號碼：

Date :

日期：

Notes 附註：

- IMPORTANT : The above instructions will also apply to all Corporate Communication(s) of the Company to be sent to you in the future until you notify the Company’s Hong Kong Share Registrar to the contrary or unless you have at any time ceased to have shareholding in the Company.**  
**重要提示：上述指示將同時適用於本公司日後發送予閣下之所有公司通訊，直至閣下通知本公司之香港股份過戶登記處另外之安排或在任何時候停止持有本公司的股份。**
  - Please complete all your details clearly.  
請閣下清楚填寫所有資料。
  - This Request Form is to be completed by the non-registered holders of the shares of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive its corporate communications.  
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統（中央結算系統）並他們已經通過香港中央結算有限公司通知本公司，希望收到其公司通訊。
  - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.  
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。
- \* Corporate Communications includes but are not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- \* 公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。



閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick it on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

Union Registrars Limited 聯合證券登記有限公司  
Freeport No. 簡便回郵號碼 20 EDO  
Hong Kong 香港

