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TSINGHUA UNIC LIMITED
(紫光芯盛有限公司)

(the "Issuer")

(incorporated with limited liability in the British Virgin Islands)

U.S.\$750,000,000 5.375 per cent. Guaranteed Bonds due 2023
Stock Code: 4414

U.S.\$200,000,000 6.50 per cent. Guaranteed Bonds due 2028
Stock Code: 4415

(together, the "Bonds")

Unconditionally and Irrevocably Guaranteed by



TSINGHUA UNIGROUP CO., LTD.
(紫光集團有限公司)

(the "Guarantor")

(incorporated in the People's Republic of China with limited liability)

Inside Information
Announcement in relation to Invitation of Strategic Investors
Continued Suspension of Trading in the Bonds

This announcement is made by the Issuer pursuant to Rule 37.47A, 37.47B, 37.47E(a), 37.47E(b) and 37.47E(c) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

ANNOUNCEMENT IN RELATION TO INVITATION OF STRATEGIC INVESTORS

Reference is made to the announcements made by the Issuer dated 9 July 2021 and 16 July 2021 (the "Announcements"). Unless otherwise defined, capitalized terms and expressions used in this announcement should have the same meanings as those defined in the Announcements.

On 20 July 2021, the Administrator published an announcement in relation to invitation of strategic investors (關於招募戰略投資者的公告) (the “**Relevant Announcement**”). In order to mitigate the indebtedness risk of the Guarantor in an orderly manner and maximise the business value of the Guarantor, the Administrator is planning to publicly invite strategic investors. The full version of the Relevant Announcement is published by the Administrator on pccz.court.gov.cn and www.cninfo.com.cn.

CONTINUED SUSPENSION OF TRADING IN THE BONDS

Trading in the Bonds on The Stock Exchange of Hong Kong Limited, which was suspended with effect from 1:00 p.m. on Wednesday, 18 November 2020, remains suspended and will continue to be so until further notice.

The Issuer and the Guarantor will keep holders of the Bonds updated by way of further announcement(s) as and when appropriate. Bondholders are advised to exercise caution when dealing in the securities of the Issuer and the Guarantor.

By Order of the Board
Tsinghua Unic Limited
Zhang Yadong/Zhao Weiguo
Directors

Hong Kong, 20 July 2021

*As at the date of this announcement, the directors of the Issuer are Zhao Weiguo and Zhang Yadong.
As at the date of this announcement, the directors of the Guarantor are Long Dawei, Zhao Weiguo, Fan Xin, Zheng Chengwu, Diao Shijing, Wang Huixuan, and Sun Juan.*