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**Jiayuan International Group Limited**  
**佳源國際控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2768)**

**REPURCHASE OF 12.5% SENIOR NOTES DUE 2023  
(ISIN: XS2233091359 AND THE COMMON CODE: 223309135)  
(THE “2023 NOTES”, STOCK CODE: 40406) AND 11.0%  
SENIOR NOTES DUE 2024 (ISIN: XS2333154867 AND  
THE COMMON CODE: 233315486)  
(THE “2024 NOTES”, STOCK CODE: 40684)**

Reference is made to the 12.5% senior notes due 2023 (the “**2023 Notes**”) and 11.0% senior notes due 2024 (the “**2024 Notes**”, together with the 2023 Notes, the “**Notes**”) issued by Jiayuan International Group Limited (the “**Company**”).

On 20 July 2021, the Company made on-market repurchases of the 2023 Notes and 2024 Notes in an aggregate principal amount of US\$5,000,000 and US\$3,000,000 respectively, representing approximately 1.66% and 2.31% of the aggregate principal amount of the 2023 Notes and the 2024 Notes originally issued, respectively.

**The Company may or may not purchase further Notes in the future. Noteholders and potential investors should note that any purchase of Notes from time to time by the Company will be at the board of the Company's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.**

By Order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, 21 July 2021

*As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Mr. Wang Jianfeng, a Vice President and an Executive Director; (v) Ms. Cheuk Hiu Nam, a Joint Company Secretary and an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.*