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***Notice to Hong Kong investors:** The Issuer and the Guarantor (each as defined below) confirm that the Notes (as defined below) are intended for purchase by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) only and will be listed on The Stock Exchange of Hong Kong Limited on that basis. Accordingly, the Issuer and the Guarantor confirm that the Notes are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CLP POWER HONG KONG FINANCING LIMITED**
(incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)

unconditionally and irrevocably guaranteed by

CLP POWER HONG KONG LIMITED
中華電力有限公司
(incorporated with limited liability under the laws of Hong Kong)
(the “Guarantor”)

U.S.\$300,000,000 2.25 per cent. Notes due 2031 (the “USD300m Notes”)
(Stock Code: 40771)

to be issued under the Issuer’s

U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)

Joint Lead Managers

**AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
CITIGROUP GLOBAL MARKETS LIMITED
CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
J.P. MORGAN SECURITIES PLC
MIZUHO SECURITIES ASIA LIMITED
MUFU SECURITIES ASIA LIMITED
SMBC NIKKO SECURITIES (HONG KONG) LIMITED
STANDARD CHARTERED BANK (HONG KONG) LIMITED**

U.S.\$100,000,000 2.25 per cent. Notes due 2031
(the “USD100m Notes”, and together with the USD300m Notes, the “Notes”)
(Stock Code: 40772)

to be issued under the Issuer’s Programme

Dealer

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors* only as described in both the Offering Circular dated 26 March 2021 prepared in respect of the Programme, the pricing supplement dated 13 July 2021 prepared in respect of the USD300m Notes and the pricing supplement dated 19 July 2021 prepared in respect of the USD100m Notes. Permission to deal in the Notes is expected to become effective on 22 July 2021.

* Professional investors shall have the meaning as defined in Chapter 37 of the Listing Rules.

21 July 2021

As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Nicolas Alain Marie Tissot and Mr. Chiang Tung Keung, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Nicolas Alain Marie Tissot, Mr. Chan Siu Hung, Ms. Chong Wai Yan Quince and Mr. Law Ka Chun.



Energy for Brighter Tomorrows