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光大證券股份有限公司

Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6178)

ANNOUNCEMENT PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF YEAR OF 2021

This announcement is made by Everbright Securities Company Limited (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the "**Listing Rules**") under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The key financial data and indicators for the first half year of 2021 as set out in this announcement are preliminary data prepared under General Accepted Accounting Principles of the People's Republic of China, which have not been audited by the reporting accountants. The final data should be those disclosed in the 2021 interim report of the Company. Investors are reminded of the investment risk.

1. Key financial data and indicators for the first half year of 2021

Unit: RMB Yuan in ten thousands

Items	The current reporting period	The corresponding period of last year	Increase/ Decrease (%)
Operating income	799,877	631,506	26.66
Operating profit	297,995	299,883	-0.63
Total profit	298,103	298,611	-0.17
Net profit	230,389	222,241	3.67
Net profit attributable to shareholders of the Company	226,228	215,189	5.13
Net profit attributable to shareholders of the Company net of non-recurring gain or loss	207,554	200,589	3.47
Basic earnings per share (RMB per share)	0.48	0.47	2.13
Weighted average return on net assets (%)	4.29	4.44	Decreased by 0.15 percentage point

Items	As at the end of the current reporting period	As at the end of last year	Increase/ Decrease (%)
Total assets	24,613,864	22,873,638	7.61
Equity attributable to shareholders of the Company	5,680,618	5,244,888	8.31
Total owner's equity	5,759,401	5,319,510	8.27
Share capital	461,079	461,079	–
Net assets per share attributable to shareholders of the Company (RMB per share)	11.24	10.94	2.74

Note: Net assets per share are calculated based on equity attributable to shareholders of the Company less other equity instruments.

2. Explanations of the preliminary operating results and financial position

In the first half year of 2021, China's economy showed strong development resilience and the capital market maintained stable growth with positive trend. Focusing on the strategic goals and development directions during the "14th Five-Year Plan" period, the Company continued to seek progress while ensuring stability, improve management proficiency, emphasize innovation and transformation as engines, facilitate economic circulation, and pursue high-quality development. In the first half of the year, the Company recorded an operating income of RMB7.999 billion and net profit attributable to shareholders of the Company of RMB2.262 billion, representing an increase of 26.66% and 5.13% as compared with the corresponding period of last year, respectively. As of the end of the first half of the year, the total assets of the Company amounted to RMB246.139 billion and the equity attributable to shareholders of the Company amounted to RMB56.806 billion, representing an increase of 7.61% and 8.31% as compared with the beginning of the year, respectively.

At present, all businesses of the Company are developing steadily, with a sound asset structure and sufficient liquidity. All risk control indicators meet the requirements of the Administrative Measures on the Risk Control Indicators of Securities Companies.

3. Risk warning

The key financial data for the first half year of 2021 as set out in this announcement are preliminary financial data and may differ from those to be disclosed in the 2021 interim report of the Company. Investors are reminded of the investment risks.

4. Documents available for inspection

The comparable statement of financial position and income statement as duly signed by the legal representative of the Company, the person in charge of the accounting affairs and the person in charge of the accounting department.

By order of the Board
Everbright Securities Company Limited
Yan Jun
Chairman

Shanghai, the PRC
July 21, 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Yan Jun (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).