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Jiayuan International Group Limited
佳源國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2768)

**REPURCHASE OF 12.5% SENIOR NOTES DUE 2023
(ISIN: XS2233091359 AND THE COMMON CODE: 223309135)
(THE “2023 NOTES”, STOCK CODE: 40406) AND
11.0% SENIOR NOTES DUE 2024
(ISIN: XS2333154867 AND THE COMMON CODE: 233315486)
(THE “2024 NOTES”, STOCK CODE: 40684) –
CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement dated 21 July 2021 regarding the repurchase of the 2023 Notes and the 2024 Notes (the “**Announcement**”). Unless otherwise defined, capitalized terms in this announcement shall have the same meanings as those defined in the **Announcement**.

Further to the Announcement, the Company would like to clarify that as of the date of this announcement, the outstanding principal amount of the 2023 Notes and 2024 Notes is US\$300,000,000 and US\$130,000,000, respectively. Subject to the Board's discretion, the repurchased 2023 Notes and 2024 Notes may or may not be cancelled.

The Company may or may not purchase further Notes in the future. Noteholders and potential investors should note that any purchase of Notes from time to time by the Company will be at the board of the Company's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 22 July 2021

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Ms. Cheuk Hiu Nam, an Executive Director; (v) Mr. Wang Jianfeng, a Vice President and an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.