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STEVE LEUNG DESIGN GROUP LIMITED

梁志天設計集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2262)

DELAY IN DESPATCH OF CIRCULAR

This announcement is made by STEVE LEUNG DESIGN GROUP LIMITED (the “**Company**”) pursuant to Rule 14A.47 of the Listing Rules.

Reference is made to the announcement of the Company dated 24 June 2021 in relation to the continuing connected transactions (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Framework Agreements; (ii) a letter of recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser; and (iv) a notice of the EGM, is expected to be despatched to the Shareholders on or before 23 July 2021.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is currently expected that the Circular would be despatched to the Shareholders on or before 13 August 2021.

By Order of the Board

STEVE LEUNG DESIGN GROUP LIMITED

梁志天設計集團有限公司

Xu Xingli

Chairman

Hong Kong, 22 July 2021

As at the date of this announcement, the executive Directors are Mr. Siu Man Hei (Chief Executive Officer), Mr. Yip Kwok Hung Kevin (Chief Financial Officer), Mr. Ding Chunya and Ms. Kau Wai Fun, the non-executive Directors are Mr. Xu Xingli (Chairman) and Mr. Ding Jingyong and the independent non-executive Directors are Mr. Liu Yi, Mr. Sun Yansheng and Mr. Tsang Ho Ka Eugene.