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GOLDEN SHIELD
Holdings . Industrial . Limited

GOLDEN SHIELD HOLDINGS (INDUSTRIAL) LIMITED

(In Compulsory Liquidation in Hong Kong)

金盾控股（實業）有限公司

（香港強制清盤中）

(Incorporated in Bermuda with limited liability)

(Stock Code: 2123)

CANCELLATION OF LISTING

References are made to (a) the announcement issued by the Company dated 5 June 2017 (the “**Announcement**”) in relation to, among other things, (i) the Capital Reorganisation; (ii) the Acquisition; (iii) reverse takeover involving a new listing application; (iv) the Subscription; (v) the Whitewash Waiver; (vi) the Open Offer; (vii) the Disposal; (viii) the Schemes; (ix) the removal of Directors; (x) the appointment of new Directors; and (xi) the proposed adoption of the New Bye-laws; (b) the supplemental announcement issued by the Company dated 28 December 2018 in relation to, among other things, (i) the entering of the amendment and restatement agreements to amend and restate the Share Transfer Agreement, the Sale and Purchase Agreement and the Subscription Agreement; and (ii) other proposed arrangements; (c) the announcement issued by the Company dated 31 December 2019 in relation to the extension of the respective long stop dates of the Share Transfer Agreement, the Sale and Purchase Agreement and the Subscription Agreement; (d) the announcements issued by the Company dated 26 June 2017, 31 October 2017, 29 December 2017, 29 March 2018, 31 October 2018, 29 June 2018, 29 March 2019, 2 July 2019, 15 November 2019, 14 February 2020, 14 May 2020, 13 November 2020 and 31 December 2020 respectively in relation to the delay in despatch of the circular and the extension of the respective long stop dates of the Share Transfer Agreement, the Sale and Purchase Agreement and the Subscription Agreement; (e) the announcement issued by the Company dated 2 December 2020 in relation to the filing of the Sixth New Listing Application; and (f) the update announcement issued by the Company dated 30 June 2021 (the “**Update Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Update Announcement, unless the context requires otherwise.

CANCELLATION OF LISTING

As disclosed in the Update Announcement, the proposed transactions under the Resumption Proposal will not proceed, and accordingly the Resumption Proposal is no longer valid. On 16 July 2021, the Company received the decision of the Listing Committee of the Stock Exchange (the “**Committee Decision**”) to cancel the Company’s listing on the Stock Exchange under Practice Note 17 to the Listing Rules as the Company no longer has a viable resumption proposal. Under Chapter 2B of the Listing Rules, the Company has the right to have the Committee Decision referred to the Listing (Review) Committee of the Stock Exchange for review. As at the date of this announcement, the Company does not intend to refer the Committee Decision to the Listing (Review) Committee of the Stock Exchange for review and accordingly the last day of listing of the Shares will be 30 July 2021 (the “**Last Listing Date**”) and the listing of the Shares on the Stock Exchange will be cancelled with effect from 9:00 a.m. on 2 August 2021.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

For and on behalf of
Golden Shield Holdings (Industrial) Limited
(In Compulsory Liquidation in Hong Kong)
Osman Mohammed Arab
Wong Kwok Keung
Joint and Several Liquidators
acting as agents for and on behalf of
Golden Shield Holdings (Industrial) Limited
without personal liabilities

Hong Kong, 22 July 2021

The English text of this announcement shall prevail over its Chinese text.