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SHENGLI OIL & GAS PIPE HOLDINGS LIMITED

勝利油氣管道控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1080)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the annual report of Shengli Oil & Gas Pipe Holdings Limited (the “**Company**”) for the year ended 31 December 2020 (the “**2020 Annual Report**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the 2020 Annual Report.

In addition to the disclosures under “Report of Directors – Share Option Scheme” and note 35 to the consolidated financial statements as set out in the 2020 Annual Report, the Company would like to provide the following additional information in relation to the share option scheme of the Company (the “**Scheme**”) pursuant to Rule 17.09(3) of the Listing Rules:

- taking into account of the Shares available for issue after deducting those which have been exercised or cancelled under the Scheme, as at 31 December 2020, the total number of Shares available for issue under the Scheme was 242,793,060, representing approximately 6.267% of the issued Shares of the Company of 3,874,365,600 Shares as at the date of the 2020 Annual Report (being 31 March 2021).

The above addition information does not affect other information contained in the 2020 Annual Report and, save as disclosed above, all other information in the 2020 Annual Report remains unchanged.

By Order of the Board
SHENGLI OIL & GAS PIPE HOLDINGS LIMITED
Zhang Bizhuang
Executive Director and Co-Chief Executive Officer

Zibo, Shandong, 23 July 2021

As at the date of this announcement, the Directors of the Company are:

Executive Directors: Mr. Zhang Bizhuang, Mr. Wang Kunxian, Ms. Han Aizhi and Mr. Zhang Bangcheng

Non-executive Directors: Mr. Wei Jun and Mr. Huang Guang

Independent non-executive Directors: Mr. Chen Junzhu, Mr. Wu Geng and Mr. Qiao Jianmin