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China Vered Financial Holding Corporation Limited

中微金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

POSITIVE PROFIT ALERT

This announcement is made by China Vered Financial Holding Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the management’s preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, the Group is expected to record net profit of not less than HK\$200 million for the six months ended 30 June 2021, representing an increase of not less than 196% as compared to the net profit of approximately HK\$67.4 million for the corresponding period in 2020. The significant increase in net profit was primarily attributable to a significant net gain on investments recognised in the current interim period.

The Company is still in the process of finalising the Group’s interim results for the six months ended 30 June 2021. The information contained in this announcement is only based on preliminary review of the unaudited management accounts of the Group and such management accounts have not been confirmed, reviewed or audited by the Company’s auditors and may be subject to adjustments and finalisation. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2021 which is expected to be published by the end of August 2021.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Vered Financial Holding Corporation Limited
Tomohiko Watanabe
Chairman

Hong Kong, 23 July 2021

As at the date of this announcement, the Board comprises (1) Mr. Tomohiko Watanabe, Mr. Ni Xinguang and Ms. Li Wei as executive Directors; (2) Mr. Zhang Yang as non-executive Director; and (3) Mr. Wang Yongli, Ms. Zhou Hui and Mr. Dong Hao as independent non-executive Directors.