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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

HORSE GALLOP FINANCE LIMITED

(a company incorporated with the British Virgin Islands)

(the “Issuer”)

U.S.\$600,000,000 1.10 per cent. Guaranteed Notes due 2024 (the “Notes”)
(Stock Code: 40774)

issued under the U.S.\$4,000,000,000 Medium Term Note Programme (the “Programme”)

Unconditionally and Irrevocably Guaranteed by



ICBC INTERNATIONAL HOLDINGS LIMITED

(incorporated in Hong Kong)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ICBC	HSBC	Agricultural Bank of China Limited Hong Kong Branch	
Bank of China	Bank of Communications	China Construction Bank (Asia)	CMB Wing Lung Bank Limited
CMBC Capital	Mizuho Securities	The Bank of East Asia, Limited	Industrial Bank Co., Ltd. Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

ABC International

CCB International

**China CITIC Bank
International**

**China Everbright Bank
Hong Kong Branch**

**China International Capital
Corporation**

**China Minsheng Banking
Corp., Ltd., Hong Kong
Branch**

Everbright Securities International

Maybank

Nanyang Commercial Bank

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 July 2021 in relation to the Programme and the pricing supplement dated 19 July 2021 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 27 July 2021.

26 July 2021

As at the date of this announcement, the directors of Horse Gallop Finance Limited are Lai Wan Leung and Ha Leung Man.

As at the date of this announcement, the directors of ICBC International Holdings Limited are An Liyan, Chang Zhenwang, Wang Yixin, Hu Yimin and Gao Dong.