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中國全通(控股)有限公司
CHINA ALL ACCESS (HOLDINGS) LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

**INSIDE INFORMATION —
WITHDRAWAL OF WINDING-UP PETITION AND
WINDING-UP ORDER**

This announcement is made by the Company Secretary (the “**Company Secretary**”) of China All Access (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong).

Reference is made to the announcement (“**Second Petition**”) published on 18 January 2021 in relation to the winding-up petition filed by a corporate bond holder and the announcement (“**Petition**”) published on 22 February 2021 in relation to the winding-up petition filed by a promissory note holder. Reference is also made to the announcement published on 21 May 2021, 25 June 2021 and 30 June 2021 in relation to the updated status of the Second Petition and the Petition.

WITHDRAWAL OF WINDING UP PETITION AGAINST THE COMPANY

On 21 July 2021, the Company formally received an order from the High Court of Hong Kong stating that the Petition was formally withdrawn on 30 June 2021. The Company has proposed a repayment plan to the Petitioner. The Company will continue to negotiate with the Petitioner until the repayment plan is finalized.

WITHDRAWAL OF WINDING-UP ORDER AGAINST THE COMPANY

After a negotiation with the Second Petitioner, on 27 July 2021, the Company and the Second Petitioner have signed an agreement, pursuant to which both parties agreed to a new repayment schedule and the Company will apply for the withdrawal of the Winding-up order. The Consent Summons will be filed to the High Court in due course.

The Company will keep its shareholders and investors informed of any significant development in respect of the update of the repayment schedule of the Company with the Petitioner and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2021 pending the publication of the announcement in relation to the 2020 Annual Results by the Company and will remain suspended until the Company fulfills the Resumption Guidance.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

China All Access (Holdings) Limited
Shao Kwok Keung
Company Secretary

Hong Kong, 26 July 2021

Before the making of winding up order against the Company by the Court, the executive Directors are Mr. Chan Yuen Ming and Mr. Shao Kwok Keung and the independent non-executive Directors are Mr. Wong Che Man Eddy, Mr. Lam Kin Hung Patrick and Mr. Tam Sui Kwan.