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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

PROPOSED APPOINTMENT OF NON-EXECUTIVE DIRECTORS AND ADJUSTMENT TO THE COMPOSITION OF THE SPECIAL COMMITTEES OF THE BOARD

The board of directors (the “**Board**”) of China International Capital Corporation Limited (the “**Company**”) is pleased to announce that Ms. Qu Yanping (“**Ms. Qu**”) and Mr. Zhu Hailin (“**Mr. Zhu**”) were nominated by the Board as candidates of the non-executive directors of the Second Session of the Board of the Company on July 27, 2021. Their terms of office shall take effect from the date of approval of the appointments by the shareholders’ general meeting until the date of expiration of the term of office of the Second Session of the Board, and Ms. Qu and Mr. Zhu will be eligible for re-election then. In addition, as considered and approved by the Board, Ms. Qu will serve as the member of each of the Strategy Committee, Remuneration Committee and Nomination and Corporate Governance Committee of the Board and Mr. Zhu will serve as the member of each of the Strategy Committee, Audit Committee and Risk Management Committee of the Board after their appointments as directors take effect. Their terms of office as members of the special committees of the Board shall be the same as their terms of office as directors, where a member ceases to hold the position of director of the Company during her or his term of office, she or he will lose the membership of the special committees of the Board automatically.

The biographies of Ms. Qu and Mr. Zhu are set out in the “Biographies of Candidates of Non-executive Directors” in Appendix I to this announcement.

Save as disclosed in the “Biographies of Candidates of Non-executive Directors” in Appendix I to this announcement, Ms. Qu and Mr. Zhu confirmed that (i) they have not held any other position of the Company or its subsidiaries, nor any other directorship in other listed companies for the past three years; (ii) they do not have any other relationship with any directors, supervisors, senior management, controlling shareholder or substantial shareholders of the Company; and (iii) they do not have any interest in the shares of the Company within the meaning of Part XV of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Save as disclosed in this announcement, Ms. Qu and Mr. Zhu also confirmed that there is no other information required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*, nor are there any matters which need to be brought to the attention of the shareholders of the Company.

Upon the approval of the appointments of Ms. Qu and Mr. Zhu by the shareholders' general meeting, the Company will enter into service contracts with them respectively. According to the directors' remuneration package approved by the shareholders' general meeting of the Company, as Ms. Qu and Mr. Zhu receive salaries from the Company's shareholders and/or entities related to shareholders, they will not be entitled to director's fees, allowances or meeting fees from the Company in respect of their performance of duties as directors, and the expenses arising from attending the Board meetings, the shareholders' general meetings and relevant performance of their duties as directors shall be borne by the Company.

The proposals regarding the election of non-executive directors will be submitted to the shareholders' general meeting for consideration and approval. A circular containing, among other things, details of the proposals regarding the election of non-executive directors, together with the notice of the shareholders' general meeting, will be dispatched to the shareholders of the Company in due course.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
July 27, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.

APPENDIX I: BIOGRAPHIES OF CANDIDATES OF NON-EXECUTIVE DIRECTORS

Ms. Qu Yanping (屈艷萍), aged 55, a master of business administration of Tsinghua University, a senior economist, has joined China Investment Corporation since July 2008 and has served as the deputy director (departmental manager level) and managing director of the Leading Group Office of the Directly Managed Enterprise/Equity Management Department II of Central Huijin Investment Ltd. (“**Huijin**”) since April 2020. Ms. Qu successively served as the senior manager and vice general manager of Human Resources Department and managing director of China Investment Corporation from July 2008 to January 2021 and concurrently served as a director of Shenyin & Wanguo Securities Co., Ltd. from November 2010 to January 2015, a director of Shenwan Hongyuan Securities Co., Ltd. from January 2015 to March 2019, a director of Shenwan Hongyuan Group Co., Ltd., a company listed on the Shenzhen Stock Exchange (Stock Code: 000166) and the Hong Kong Stock Exchange (Stock Code: 06806), from February 2015 to March 2019, and the Chief Supervisor of Central Huijin Asset Management Ltd. from May 2017 to September 2020. Before joining China Investment Corporation, Ms. Qu successively served as the cadre and vice general manager of the Trust and Loan Department and Fund Planning Department of China Construction Bank Trust and Investment Corporation* (中國建設銀行信託投資公司, later renamed as China Cinda Trust and Investment Company* (中國信達信託投資公司)) from May 1988 to October 1999, vice general manager and general manager of the Beijing Securities Trading Branch of China Cinda Trust and Investment Company (later renamed as Beijing Shuangyushu Securities Branch of China Galaxy Securities Company Limited) from October 1999 to April 2003. Ms. Qu served as the inspector general of Galaxy Fund Management Company Limited from April 2003 to July 2008. Ms. Qu obtained a bachelor’s degree in economics from Central Institute of Finance and Banking* (中央財政金融學院, later renamed as Central University of Finance and Economics) in June 1987, and a master’s degree in business administration from Tsinghua University in January 2005.

Mr. Zhu Hailin (朱海林), aged 55, an expert with special grants by the PRC government, a certified public accountant in China (a non-practicing member), an associate research fellow and a doctoral supervisor, serves as the chairman of the Risk and Internal Control Committee of Huijin. Mr. Zhu joined Huijin in August 2017, and successively worked at Banking Institutions Department I and Equity Management Department I. Mr. Zhu served as a director of China Construction Bank Corporation, a company listed on the Shanghai Stock Exchange (Stock Code: 601939) and the Hong Kong Stock Exchange (Stock Code: 00939), from July 2017 to June 2020, a director of Agricultural Bank of China Limited, a company listed on the Shanghai Stock Exchange (Stock Code: 601288) and the Hong Kong Stock Exchange (Stock Code: 01288), since June 2020. From August 1992 to August 2017, Mr. Zhu successively served as directors of First Division of Standards, Comprehensive Division and Accounting Personnel Management Division of the Accounting Regulatory Department, and deputy director (deputy director general level) of the National Accountant Assessment & Certification Centre of the Ministry of Finance. Mr. Zhu obtained a master’s degree in economics from Jiangxi University of Finance and Economics in July 1992 and a doctoral degree in economics from the Chinese Academy of Fiscal Sciences in March 2000.