CHINA FINANCE INVESTMENT HOLDINGS LIMITED
中國金控投資集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 875)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the annual report of China Finance Investment Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 31 December 2020 published by the Company on 29 April 2021 (the "**Annual Report**"). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

The Board would like to provide further information in relation to the Annual Report.

SHARE OPTION SCHEME

Reference is made to the paragraph headed "Share Option Scheme" under the Report of the Directors as set out in the Annual Report and note 33 to the consolidated financial statements, the Company would like to add the following information in relation to the movements in the Company's share options under the Scheme for the year ended 31 December 2020 (the "**Year**") pursuant to Rule 17.07 of the Listing Rules:

A breakdown of the numbers of share options outstanding at the beginning and at the end of the Year, including date of grant, vesting period, exercise period and exercise price, separate amounts of share options granted, exercised, lapsed and cancelled during the Year for each of the Directors, aggregate amounts for employees and consultants who provided business consultancy services to the Group, is as follows:

Name of category/ participant	Number of share options: Outstanding as at 1 January 2020	Granted during the year	Exercised during the year	Lapsed during the year	Outstanding as at 31 December 2020	Date of grant *(Note 3)*	Exercise year	Adjusted exercise price *HK$*
Directors								
Lin Yuhao	—	2,840,000	—	—	**2,840,000**	15/9/2020	15/9/2020 – 14/9/2030	1.76
	945,216	—	—	—	**945,216**	24/7/2019	24/7/2019 – 23/7/2029	1.144
	79,932	—	—	—	**79,932**	9/7/2018	9/7/2018 – 8/7/2028	1.804 (restated)
	480,400	—	—	—	**480,400**	20/9/2017	20/9/2017 – 19/9/2027	7.8 (restated)
	34,400	—	—	—	**34,400**	22/7/2016	22/7/2016 – 21/7/2026	39.6 (restated)
Diao Jing	—	2,840,000	—	—	**2,840,000**	15/9/2020	15/9/2020 – 14/9/2030	1.76
	945,216	—	945,216	—	**—**	24/7/2019	24/7/2019 – 23/7/2029	1.144
Lin Yupa	—	2,840,000	—	—	**2,840,000**	15/9/2020	15/9/2020 – 14/9/2030	1.76
	945,216	—	—	—	**945,216**	24/7/2019	24/7/2019 – 23/7/2029	1.144
	425,000	—	—	—	**425,000**	20/9/2017	20/9/2017 – 19/9/2027	7.8 (restated)
	3,855,380	8,520,000	945,216	—	**11,430,164**			

Name of category/ participant	Number of share options					Date of grant *(Note 3)*	Exercise year	Adjusted exercise price *HK$*
	Outstanding as at 1 January 2020	Granted during the year	Exercised during the year	Lapsed during the year	Outstanding as at 31 December 2020			
Employees								
In aggregate	–	21,688,340	–	862,000	**20,826,340**	15/9/2020	15/9/2020 – 14/9/2030	1.76
In aggregate	1,115,353	–	1,115,353	–	**–**	24/7/2019	24/7/2019 – 23/7/2029	1.144
In aggregate	213,500	–	–	–	**213,500**	20/9/2017	20/9/2017 – 19/9/2027	7.8 (restated)
In aggregate	640,499	–	–	80,001	**560,498**	22/7/2016	22/7/2016 – 21/7/2026	39.6 (restated)
In aggregate	2,575	–	–	2,575	**–**	10/9/2015	10/9/2015 – 9/9/2025	69.8 (restated)
In aggregate	112,574	–	–	20,002	**92,572**	3/7/2015	3/7/2015 – 2/7/2025	99 (restated)
	2,084,501	21,688,340	1,115,353	964,578	**21,692,910**			
Consultants								
In aggregate	1,778,647	–	–	–	**1,778,647**	3/7/2015	3/7/2015 – 2/7/2025	99.000 (restated)
	1,778,647	–	–	–	**1,778,647**			
	7,718,528	30,208,340 *(Note 1)*	2,060,569 *(Note 2)*	964,578	**34,901,721**			

Note 1: The closing price of the shares immediately before the date on which the options were granted were HK$1.75.

Note 2: The weighted average closing price of the shares immediately before the date on which the options were exercise were HK$1.05.

Note 3: There is no vesting period for the outstanding share options granted to Directors, employees and consultants.

DEFINED CONTRIBUTION PLAN

Reference is made to the paragraph headed "Employee and Remuneration Policy" under the Management Discussion and Analysis as set out in the Annual Report and note 2.3(u)(ii) to the consolidated financial statements, the Company would like to add the following information in the Annual Report in relation to the defined contribution retirement benefit plan of the Company pursuant to paragraph 26(2) of Appendix 16 to the Listing Rules:

The Group operates a Mandatory Provident Fund Scheme (the "**MPF Scheme**") under the Mandatory Provident Fund Schemes Ordinance (Chapter 485 of the Laws of Hong Kong) for employees employed under the jurisdiction of the Employment Ordinance (Chapter 57 of the Laws of Hong Kong). The MPF Scheme is a defined contribution retirement plan administered by independent trustees. Under the MPF Scheme, the employer and its employees are each required to make contributions to the MPF Scheme at 5% of the employees' relevant income, subject to a cap of monthly relevant income of HK$30,000. Contributions to the MPF Scheme vest immediately.

Pursuant to the relevant labour laws, rules and regulations in the PRC, the Group participates in defined contribution retirement benefit scheme (the "**Retirement Benefit Scheme**") organised by the relevant local government authorities in the PRC whereby the Group is required to make contributions to the Retirement Benefit Scheme at a certain rate of the standard wages determined by the relevant authorities in the PRC during the year. Contributions to the Retirement Benefit Scheme vest immediately.

There was no forfeited contribution under the MPF Scheme and Retirement Benefit Scheme which may be used by the Group to reduce the contribution payable in the future years.

Save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By order of the Board
China Finance Investment Holdings Limited
LIN Yuhao
Chairman

Hong Kong, 27 July 2021

As at the date of this announcement, the Board comprises four Directors, including one non-executive Director, namely Mr. Lin Yuhao, and three independent non-executive Directors, namely Mr. Li Shaohua, Ms. Zhu Rouxiang and Ms. Li Yang.