

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for informational purposes only and is not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **CSSC Capital 2015 Limited**

*(incorporated in the British Virgin Islands with limited liability)*

(as Issuer)

**US\$500,000,000 2.10% GUARANTEED BONDS DUE 2026**

**(the “Bonds”, Stock Code: 40778)**

**unconditionally and irrevocably guaranteed by**

**CSSC (Hong Kong) Shipping Company Limited**

**中國船舶（香港）航運租賃有限公司**

*(incorporated in the Hong Kong with limited liability)*

**(Stock Code: 3877)**

(as Guarantor)

Application has been made to the Stock Exchange for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 21 July 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 28 July 2021.

By Order of the Board  
**CSSC (Hong Kong) Shipping Company Limited**  
**Zhong Jian**  
*Chairman*

Hong Kong, 27 July 2021

*As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. Bao Weidong and Mr. Hu Kai, and the Board of Directors of the Guarantor comprises Mr. Zhong Jian and Mr. Hu Kai as executive Directors, Mr. Li Wei and Mr. Zou Yuanjing as non-executive Directors, and Mr. Wang Dennis, Mdm. Shing Mo Han Yvonne and Mr. Li Hongji as independent non-executive Directors.*