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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **CHALCO HONG KONG INVESTMENT COMPANY LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

(the “**Issuer**”)

**U.S.\$ 500,000,000 1.55 per cent. Guaranteed Bonds due 2024 (the “2024 Bonds”)**

**U.S.\$ 500,000,000 2.10 per cent. Guaranteed Bonds due 2026 (the “2026 Bonds”,**

**together with the 2024 Bonds, the “Bonds”)**

**(Stock Code for the 2024 Bonds: 40783)**

**(Stock Code for the 2026 Bonds: 40784)**

**unconditionally and irrevocably guaranteed by**



**Aluminum Corporation of China Limited**

**(中國鋁業股份有限公司)**

*(a joint stock limited company incorporated in the PRC with limited liability)*

**(Stock Code: 2600)**

(the “**Guarantor**”)

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**China CITIC Bank  
International**

**DBS Bank Ltd.**

**Bank of China**

**China Construction  
Bank (Asia)**

***Joint Bookrunners and Joint Lead Managers***

**Barclays Cr dit Agricole CIB**

**Soci t  G n rale  
Corporate & Investment Banking**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 21 July 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 29 July 2021.

Hong Kong, 29 July 2021

*As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Mr. Du Xiaoming and Ms. Yang Wei.*

*As at the date of this announcement, the members of the board of directors of Aluminum Corporation of China Limited comprise Mr. Liu Jianping, Mr. Zhu Runzhou, Mr. Ou Xiaowu and Mr. Jiang Tao (Executive Directors); Mr. Zhang Jilong and Mr. Wang Jun (Non-executive Directors); Mr. Qiu Guanzhou, Mr. Yu Jinsong and Ms. Chan Yuen Sau Kelly (Independent Non-executive Directors).*