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恒 投 證 券 HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “Company”)
(Stock Code: 01476)

ESTIMATED RESULTS FOR THE HALF YEAR ENDED 30 JUNE 2021

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available to the Group and a preliminary assessment by the Company on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021, the Group is expected to record a loss attributable to the Shareholders for the six months ended 30 June 2021 of approximately RMB11.99 million, while the profit attributable to the Shareholders for the six months ended 30 June 2020 of the Group was approximately RMB138.93 million.

The information contained in this announcement is only based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021, which has not been reviewed or audited by the auditors of the Company nor approved by the audit committee of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company (together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (the “Inside Information Provisions”) (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Group and a preliminary assessment by the Company on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021, the Group is expected to record a loss attributable to the Shareholders for the six months ended 30 June 2021 of approximately RMB11.99 million, while the profit attributable to the Shareholders for the six months ended 30 June 2020 of the Group was approximately RMB138.93 million. The Board considers that the expected loss is mainly affected by the relatively significant fluctuation in the underlying fair value owned by private equity investment business of the Group.

The information contained in this announcement is only based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021, which has not been reviewed or audited by the auditors of the Company nor approved by the audit committee of the Company. The actual financial results of the Group for the six months ended 30 June 2021, which may be different from those disclosed in this announcement, will be reviewed by the auditors of the Company and will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2021, which is expected to be published before the end of August 2021.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wu Yigang
Acting Chairman

Beijing, the PRC
29 July 2021

As at the date of this announcement, the Board comprises Mr. Wu Yigang as executive director; Mr. Yu Lei, Mr. Wang Linjing, Ms. Dong Hong and Ms. Gao Liang as non-executive directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive directors.