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## Cheshi Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1490)

# NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting of Cheshi Holdings Limited (the “**Company**”) will be held at Room B108, 1/F, Block B, Shuguang Tower, No. 5 Jingshun Road, Chaoyang District, Beijing, the PRC on Monday, August 16, 2021 at 10:00 a.m. to consider and, if thought fit, to pass, with or without modification, the following resolutions as special resolutions of the Company:

## SPECIAL RESOLUTIONS

1. “**THAT** (a) subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands being obtained, the English name of the Company be changed from “Cheshi Holdings Limited” to “Cheshi Technology Inc.”, and the Chinese name of “車市科技有限公司” be adopted as the dual foreign name of the Company (the “**Change of Company Name**”); and  
  
(b) any one director of the Company (the “**Director**”) be and is hereby authorized to do all such acts and things and execute and deliver all such documents, and (where required) under seal of the Company, which he/she may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the foregoing and to attend to any necessary registration and/or filing for and on behalf of the Company.”

2. **“THAT** (a) subject to the proposed Change of Company Name becoming effective and with effect from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands, the Memorandum and Articles of Association be amended by replacing all references therein to “Cheshi Holdings Limited” with “Cheshi Technology Inc. 車市科技有限公 司” (the **“Change of Name Amendments”**) and replacing all references to “Companies Law” with “Companies Act” (the **“Companies Act Amendments”**), and the adoption of the fourth amended and restated Memorandum and Articles of Association of the Company (incorporating the Change of Name Amendments and the Companies Act Amendments, a copy of which has been produced to this meeting and marked “A” and initialled by the chairman of this meeting for the purpose of identification) in substitution for the existing Memorandum and Articles of Association of the Company be and is hereby approved; and
- (b) any one Director be and is hereby authorised for and on behalf of the Company to execute and deliver all such documents and do all such acts and things as he may in his absolute discretion consider to be necessary, desirable, appropriate or expedient to implement and/or to give effect to the foregoing.”

By order of the Board  
**Cheshi Holdings Limited**  
**Xu Chong**

*Chairman, Chief Executive Officer and Executive Director*

Beijing, the PRC, July 29, 2021

***Registered office:***

Sertus Chambers, Governors Square  
Suite 5-204, 23 Lime Tree Bay Avenue  
P.O. Box 2547  
Grand Cayman, KY1-1104  
Cayman Islands

***Head office and principal place of  
business in the PRC:***

Room B108, 1/F  
Block B, Shuguang Tower  
No. 5 Jingshun Road  
Chaoyang District  
Beijing  
the PRC

***Principal place of business in Hong Kong:***

31/F, Tower Two, Times Square  
1 Matheson Street, Causeway Bay  
Hong Kong

*Notes:*

- (i) Special resolution numbered 2 will be proposed to the shareholders of the Company (the “**Shareholders**”) for approval provided that special resolution numbered 1 are passed by the Shareholders.
- (ii) A Shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her proxy to attend and vote instead of him/her; a proxy need not be a Shareholder of the Company.
- (iii) In the case of joint holders of any share of the Company (the “**Share**”), the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register of members in respect of such Share shall alone be entitled to vote in respect thereof.
- (iv) In order to be valid, a form of proxy must be deposited at the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting or any adjournment thereof. The completion and return of the form of proxy shall not preclude the Shareholders of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish and in such event the relevant form of proxy shall be deemed to be revoked.
- (v) The register of members of the Company will be closed from Wednesday, August 11, 2021 to Monday, August 16, 2021, both days inclusive, in order to determine the entitlement of the Shareholders to attend and vote at the above meeting, during which period no transfer of Shares will be registered. All transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Tuesday, August 10, 2021.

*As at the date of this announcement, the Board comprises Mr. XU Chong, Mr. LIU Lei, Mr. ZHU Boyang and Mr. LIN Yuqi as executive Directors; and Mr. XU Xiangyang, Mr. LI Ming and Mr. NG Jack Ho Wan as independent non-executive Directors.*