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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1027)

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2020**

Reference is made to the annual report (the “**Annual Report**”) of China Jicheng Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2020. Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

In addition to the information disclosed in the Annual Report, the board of directors of the Company (the “**Board**”) would like to provide to the shareholders of the Company and the potential investors with the following supplementary information.

PLACING OF NEW SHARES UNDER GENERAL MANDATE

As at 31 December 2020, the net proceeds of approximately HK\$7.3 million were fully utilised which were used for general working capital as follows:

- approximately HK\$5 million for salaries expenses, including directors’ emoluments and other staff costs;
- approximately HK\$2.3 million for the Group’s purchases;

SHARE OPTION SCHEME

11,358,000 share options to six directors and 7,572,000 share options to employees granted on 14 May 2020 granted were immediately vested at the date of grant. 18,750,000 share options to employees granted on 10 April 2019 were immediately vested at the date of grant.

As at the date of this report, the total number of securities available for issue under the Share Option Scheme was 18,930,000 shares, representing approximately 6.25% the total number of issued shares of the Company.

Save as disclosed above, all information in the 2020 Annual Report remains unchanged.

By order of the Board of
China Jicheng Holdings Limited
Huang Wenji
Chairman

Fujian Province, the PRC, 29 July 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Huang Wenji, Mr. Yang Guang, Mr. Lin Zhenshuang and Mr. Chung Kin Hung, Kenneth, and three independent non-executive Directors, namely Mr. Tso Sze Wai, Mr. Yang Xuetai and Ms. Lee Kit Ying, Winnie.