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Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2103)

VOLUNTARY ANNOUNCEMENT

**PARTIAL REPURCHASE OF
US\$250 MILLION 9.5% SENIOR NOTES DUE 2021
(ISIN: XS2240047881, Stock Code: 40413)**

AND

**US\$250 MILLION 8.5% SENIOR NOTES DUE 2022
(ISIN: XS2281324389, Stock Code: 40557)**

This announcement is made by Sinic Holdings (Group) Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 12 October 2020, 19 October 2020, 18 January 2021, 25 January 2021 and 26 January 2021 (the “**Announcements**”) in relation to the issuance of US\$250 million 9.5% senior notes due 2021 (the “**2021 Notes**”) and the issuance of US\$250 million 8.5% senior notes due 2022 (the “**2022 Notes II**”). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Company purchased the 2021 Notes and 2022 Notes II in an aggregate principal amount of US\$2 million and US\$3 million respectively in the open market, representing approximately 0.8% and 1.2%, respectively of the aggregate principal amount of the 2021 Notes and 2022 Notes II originally issued.

The Company plans to cancel the repurchased 2021 Notes and 2022 Notes II. After cancellation of the 2021 Notes and 2022 Notes II repurchased, the aggregate principal amounts of the 2021 Notes and 2022 Notes II which remain outstanding are US\$244 million and US\$242 million, respectively.

By Order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, 29 July 2021

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.