



(Incorporated in Hong Kong with limited liability)
(Stock Code: 1111)

PROXY FORM

COURT MEETING – 30 August 2021 (or any adjournment thereof)

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| Number of shares to which this proxy form relates ⁽¹⁾ | |
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IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION, COURT OF FIRST INSTANCE,
MISCELLANEOUS PROCEEDINGS NO. 968 OF 2021

In the Matter of **Chong Hing Bank Limited** and in the Matter of the Companies Ordinance, Chapter 622 of the Laws of the Hong Kong Special Administrative Region

Proxy form for the meeting of the registered holders of the shares in the capital of Chong Hing Bank Limited other than those which are held or beneficially owned by Yue Xiu Enterprises (Holdings) Limited or Yuexiu Financial Holdings Limited (the “Scheme Shares”) convened at the direction of the High Court of the Hong Kong Special Administrative Region on Monday, 30 August 2021 at 10:00 a.m. (or any adjournment thereof) (the “Court Meeting”).

I/We⁽²⁾, _____
of _____, being the registered shareholder(s) of **Chong Hing Bank Limited** (the “Company”), hereby appoint⁽³⁾ the Chairman of the Court Meeting or _____ (name) of _____ (address) as my/our proxy to attend and act on my/our behalf at the Court Meeting to be held at 13th, 27th and/or 28th Floor(s) (with registration taking place on 27th Floor), Chong Hing Bank Centre, 24 Des Voeux Road Central, Hong Kong on Monday, 30 August 2021 at 10:00 a.m. and at any adjournment thereof⁽⁴⁾ for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement dated 30 July 2021 (the “Scheme”) proposed to be made between the Company and the registered holders of the Scheme Shares referred to in the notice convening the Court Meeting; and, at such Court Meeting and at any adjournment thereof⁽⁴⁾ to vote for me/us and in my/our name(s) for the Scheme (with or without modification, as my/our proxy may approve) or against the Scheme as hereunder indicated and, if no such indication is given, as my/our proxy thinks fit.

| FOR the Scheme ⁽⁵⁾ | AGAINST the Scheme ⁽⁵⁾ |
|-------------------------------|-----------------------------------|
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Dated this _____ day of _____ 2021 Signature(s)⁽⁶⁾ _____

NOTES:

- Please insert the number of shares registered in your name(s). If no number is inserted (or if a number larger than your registered shareholding is inserted), this proxy form will be deemed to relate to all the shares in the Company registered in your name(s).
- Please insert full name(s) and address(es) in **BLOCK LETTERS**. The names of all joint registered holders should be stated.
- If any proxy other than the Chairman of the Court Meeting is preferred, strike out the relevant reference and insert the name and address of the proxy desired in the space provided. A member may appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company but must attend the Court Meeting in person to represent you. **ANY ALTERATIONS MADE TO THIS PROXY FORM MUST BE DULY INITIALED BY THE PERSON WHO SIGNS IT.**
- To be valid, this completed proxy form, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of that power of attorney or authority, must be deposited with the Company’s share registrar and transfer office, Computershare Hong Kong Investor Services Limited of 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, as soon as possible but in any event not less than 48 hours before the time appointed for the Court Meeting (i.e. on or before Friday, 27 August 2021 at 10:00 a.m. (Hong Kong time)) or any adjournment thereof, provided that no account is to be taken of any part of a day that is a public holiday, for the avoidance of doubt, Sunday is a public holiday. Deposit of this proxy form shall not preclude a shareholder from attending and voting in person or online through the Online Platform in the case of the Overseas Registered Shareholders, at the Court Meeting and any adjournment thereof, in which event this proxy form shall be deemed to be revoked by operation of law.
- IF YOU WISH TO VOTE FOR OR AGAINST THE SCHEME, PLEASE PLACE AN “X” IN THE APPROPRIATE BOX.** If you do not indicate how you wish your proxy to vote, your proxy will exercise his discretion as to whether to vote for or against the resolution. Abstentions, which are neither positive nor negative votes, do not count when tallying the votes. Your proxy will be entitled to vote at his discretion on any other resolutions properly put to the Court Meeting and any adjournment thereof besides those set forth in the notice convening the Court Meeting.
- This proxy form must be signed under the hand of the appointor or his/her attorney duly authorised in writing, or if the appointor is a corporation, either under its common seal or under the hand of its duly authorised officer or attorney. In the case of joint shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, shall prevail over the vote(s) of the other joint shareholder(s). For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the share(s) concerned, the first named being the senior.

PERSONAL INFORMATION COLLECTION STATEMENT

- “Personal Data” in these statements has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
- Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company not being able to process your appointment of proxy and instructions.
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.