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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON PROFIT ALERT
FOR THE FIRST HALF OF 2021**

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial information of the Company contained in this announcement are preliminary estimation prepared in accordance with the International Financial Reporting Standards and have not been audited or reviewed by auditors, and may therefore differ from the reviewed information of 2021 Interim financial statement of the Company. Investors should be aware of the investment risk.

I. ESTIMATED RESULTS FOR THE FIRST HALF OF 2021

According to the preliminary estimation, profit of the Group attributable to the equity holders of the Company for the first half of 2021 is estimated to be approximately RMB26.5 billion (the first half of 2020: RMB20.370 billion), representing a year-on-year increase of approximately 30%.

II. MAIN REASONS

The increase in profit of the Group attributable to the equity holders of the Company for the first half of 2021 was mainly due to:

- (I) Sales volume of coal and the average coal sales price of the Group recorded a year-on-year increase due to strong coal demand in the coal market and rise in coal price in the first half of 2021 with the steady recovery of China's economy;

(II) Driven by the increase of sales volume of coal and other factors, the Group's transportation segment experienced year-on-year growth in major operating indicators, such as transportation turnover of railway, loading volume of vessels at the ports, and shipping turnover; and

(III) Subject to international oil price and other factors, domestic polyolefin products were in short-term shortage of supplies with rising price, resulting in year-on-year increase in sales volume of polyolefin products and average polyolefin sales price of the Group.

Other than the aforementioned profit-enhancing factors, the profit of power generation segment of the Group recorded a decrease as a result of the rise in coal price and other factors.

III. DEFINITIONS

Company	China Shenhua Energy Company Limited
Group	the Company and its subsidiaries
Listing Rules	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, July 30, 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.