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**VOLUNTARY ANNOUNCEMENT
CHANGE OF NAME OF THE ISSUER**

State Grid Overseas Investment (BVI) Limited

国家电网海外投资(BVI)有限公司

(formerly known as State Grid Overseas Investment (2016) Limited 国家电网海外投资(2016)有限公司)

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

U.S.\$500,000,000 2.875 per cent. Senior Guaranteed Notes due 2026 (Stock Code: 05650)
EUR500,000,000 1.25 per cent. Senior Guaranteed Notes due 2022 (Stock Code: 05651)
EUR500,000,000 1.75 per cent. Senior Guaranteed Notes due 2025 (Stock Code: 05652)
U.S.\$1,250,000,000 2.75 per cent. Senior Guaranteed Notes due 2022 (Stock Code: 04512)
U.S.\$2,350,000,000 3.50 per cent. Senior Guaranteed Notes due 2027 (Stock Code: 04515)
U.S.\$500,000,000 4.00 per cent. Senior Guaranteed Notes due 2047 (Stock Code: 04516)
U.S.\$950,000,000 3.75 per cent. Senior Guaranteed Notes due 2023 (Stock Code: 4481)
U.S.\$800,000,000 4.25 per cent. Senior Guaranteed Notes due 2028 (Stock Code: 4482)
U.S.\$300,000,000 1.000 per cent. Senior Guaranteed Notes due 2025 (Stock Code: 40334)
U.S.\$1,150,000,000 1.625 per cent. Senior Guaranteed Notes due 2030 (Stock Code: 40335)
(together, the “Notes”)

unconditionally and irrevocably guaranteed by



State Grid Corporation of China

(a state-owned company incorporated in the People’s Republic of China)

(the “Guarantor”)

We refer to our notices of listing in relation to the listing of the following notes, each issued by State Grid Overseas Investment (2016) Limited 国家电网海外投资(2016)有限公司 on The Stock Exchange of Hong Kong Limited:

- Notice of listing dated 19 May 2016 relating to U.S.\$500,000,000 2.875 per cent. Senior Guaranteed Notes due 2026 (Stock Code: 05650), EUR500,000,000 1.25 per cent. Senior Guaranteed Notes due 2022 (Stock Code: 05651) and EUR500,000,000 1.75 per cent. Senior Guaranteed Notes due 2025 (Stock Code: 05652);
- Notice of listing dated 4 May 2017 relating to U.S.\$1,250,000,000 2.75 per cent. Senior Guaranteed Notes due 2022 (Stock Code: 04512), U.S.\$2,350,000,000 3.50 per cent. Senior Guaranteed Notes due 2027 (Stock Code: 04515) and U.S.\$500,000,000 4.00 per cent. Senior Guaranteed Notes due 2047 (Stock Code: 04516);
- Notice of listing dated 2 May 2018 relating to U.S.\$950,000,000 3.75 per cent. Senior Guaranteed Notes due 2023 (Stock Code: 4481) and U.S.\$800,000,000 4.25 per cent. Senior Guaranteed Notes due 2028 (Stock Code: 4482); and
- Notice of listing dated 5 August 2020 relating to U.S.\$300,000,000 1.000 per cent. Senior Guaranteed Notes due 2025 (Stock Code: 40334) and U.S.\$1,150,000,000 1.625 per cent. Senior Guaranteed Notes due 2030 (Stock Code: 40335).

The name of the Issuer has been changed to “State Grid Overseas Investment (BVI) Limited 国家电网海外投资(BVI)有限公司” with effect from 25 June 2021. The relevant registration procedures required for the change of name have been completed.

The stock short names and the stock codes of the Notes remains unchanged.

The Issuer does not consider that the above event would have a material adverse effect on its normal business operation or its ability to meet its payment obligations under the Notes.

By Order of the Board
State Grid Overseas Investment (BVI) Limited
国家电网海外投资(BVI)有限公司
Sun Jianxing
Director

Hong Kong, 30 July 2021

As at the date of this announcement, the directors of State Grid Corporation of China are XIN Baoan, ZHANG Zhigang, SHANG Bing, WU Xiaogen, ZHANG Chengjie, HU Aimin, ZHANG Gengsheng and WANG Haixiao.

As at the date of this announcement, the directors of the State Grid Overseas Investment (BVI) Limited 国家电网海外投资(BVI)有限公司 are SUN Jianxing, LI Yong and ZHANG Lifang.