ZERO2IPO HOLDINGS INC.
清科創業控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1945)

POSITIVE PROFIT ALERT

This announcement is made by Zero2IPO Holdings Inc. (the "**Company**", together with its subsidiaries and consolidated affiliated entities, the "**Group**") pursuant to the Rule 13.09 of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company hereby informs shareholders and potential investors of the Company that, based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021, the Group is expected to turn a loss into a profit for the six months ended 30 June 2021 with a net profit attributable to owners of the Company of no less than RMB10 million.

The net profit growth for the six months ended 30 June 2021 as compared to the corresponding period in 2020 was mainly attributable to (i) the increased customer demand for the Group's services leading to a substantial increase in revenue due to the eased situation of COVID-19 in China; and (ii) the good momentum of development of the Group's marketing services and training services, and accordingly the Group's business landscape has expanded vertically and horizontally to cover a more diversified customer base.

The Board hereby reminds the shareholders and potential investors of the Company that the information set out in this announcement is based on a preliminary assessment with reference to the information currently available to the Board and has not been reviewed or audited by the audit committee of the Company and the independent auditors, and may differ with the actual interim results for the six months ended 30 June 2021 of the Group. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Group for the six months ended 30 June 2021, which is expected to be published in August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zero2IPO Holdings Inc.
Chairman and Chief Executive Officer
NI Zhengdong

Beijing, the PRC, 30 July 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. NI Zhengdong, Ms. FU Xinghua and Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, and Mr. XU Shaochun, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.

* *For identification purpose only*