

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an exemption from applicable registration requirements. There will be no public offering of securities in the United States. None of the Notes will be offered to the public in Hong Kong.

This announcement is not for distribution, directly or indirectly, in or into the United States.



SINO-OCEAN GROUP HOLDING LIMITED

遠洋集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 03377)

(the "**Company**")

VOLUNTARY ANNOUNCEMENT

REDEMPTION AT MATURITY OF US\$700,000,000 FLOATING RATE GUARANTEED NOTES DUE 2021

(Stock Code: 05131)

(ISIN: XS1839375539; Common Code: 183937553)

ISSUED BY

SINO-OCEAN LAND TREASURE IV LIMITED

遠洋地產寶財IV有限公司

(Incorporated in the British Virgin Islands with limited liability)

(the "**Issuer**")

This announcement is made by the Company on a voluntary basis.

Reference is made to the announcements of the Company dated 25 July 2018, 31 July 2018, 21 April 2021, 30 April 2021 and 6 May 2021 (collectively, the "**Announcements**") in relation to the floating rate guaranteed notes due 2021 in the principal amount of US\$700,000,000 issued by the Issuer and guaranteed by the Company (the "**Floating Rate Guaranteed Notes**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

The Floating Rate Guaranteed Notes were listed on the Stock Exchange and matured on 31 July 2021 (the "**Maturity Date**"). The Issuer has redeemed the Floating Rate Guaranteed Notes in full at their outstanding principal amount of US\$485,615,000 together with interest accrued to the Maturity Date, with a total amount of US\$488,664,662 paid by the Issuer at maturity. The Company considers that there will be no material impact on the Group's financial position as a result of the redemption of the Floating Rate Guaranteed Notes at maturity. The Floating Rate Guaranteed Notes will be cancelled and delisted from the Stock Exchange.

By order of the Board
Sino-Ocean Group Holding Limited
CHUNG Kai Cheong
Company Secretary

Hong Kong, 2 August 2021

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui and Mr. CUI Hongjie as executive Directors; Ms. HUANG Xiumei, Mr. ZHAO Peng, Mr. HOU Jun and Mr. CHEN Ziyang as non-executive Directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive Directors.