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MBV INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 1957)

POSITIVE PROFIT ALERT SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by MBV International Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the Company's positive profit alert announcement dated 30 July 2021 (the "**Announcement**"). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to further inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group expects to record a net profit of not less than approximately RM2 million for the six months ended 30 June 2021 (the "**Reporting Period**"), as compared to the net loss of approximately RM4.4 million for the same period last year. The turnaround from loss to profit was primarily due to: (i) the increase in number of business days during the Reporting Period, as a result of compulsory suspension in business by the governments in Malaysia and Singapore due to the outbreak of COVID-19 epidemic during the same period last year; and (ii) no listing expenses incurred during the Reporting the same period last year.

The Board wishes to remind the Shareholders and potential investors that the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available to the Board and the unaudited consolidated management accounts of the Group for the Reporting Period. As at the date of this announcement, the Company is still in the process of finalising its consolidated financial results of the Group for the Reporting Period and such financial results are not yet reviewed by the audit committee of the Company.

Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the financial results of the Group for the Reporting Period, which is expected to be published by the end of August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board MBV International Limited Dato' Tan Meng Seng Chairman and Executive Director

Hong Kong, 3 August 2021

As at the date of this announcement, the executive Directors are Dato' Tan Meng Seng, Mr. Tan Beng Sen and Dato' Tan Mein Kwang; and the independent non-executive Directors are Ms. Chui Sin Heng, Mr. Au Wing Yuen and Mr. Yu Cheeric.