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Future Bright Mining Holdings Limited
高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

POSITIVE PROFIT ALERT

This announcement is made by Future Bright Mining Holdings Limited (the "**Company**", together with its subsidiaries collectively known as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 (the "**Reporting Period**") and the information currently available to the Board, it is expected that the Company's revenue for the Reporting Period would be approximately RMB22 million, as compared to the revenue of approximately RMB2.7 million for the corresponding period in 2020, representing an increase of approximately 714.8%; and the net profit for the Reporting Period would be not less than RMB1.5 million, as compared to the net loss of approximately RMB7.7 million for the corresponding period in 2020. The expected improvement in the financial performance of the Group was primarily attributable to the gradual containment of COVID-19 and the steady recovery of economic activities in the PRC.

The Company is still in the process of finalizing its unaudited consolidated financial statements for the Reporting Period. As such, the information contained in this announcement is only based on a preliminary evaluation of the unaudited consolidated management accounts of the Group for the Reporting Period, which have not been reviewed by the Company's auditors nor the audit committee of the Board, and may be subject to further adjustments. The information contained in this announcement is for Shareholders' and investors' reference only. Further details of the Group's financial results and performance will be disclosed in the Company's interim results announcement which is expected to be published on or before 31 August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Future Bright Mining Holdings Limited
Li Yuguo
Executive Director

Hong Kong, 4 August 2021

As at the date of this announcement, the executive Directors are Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Lyu Bin and Mr. Yang Xiaoqiang (the vice chairman); and the independent non-executive Directors are Mr. Chen Xun, Mr. Zhang Yijun, Prof. Lau Chi Pang J.P. and Ms. Liu Shuyan.