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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

FORFEITURE OF UNCLAIMED DIVIDENDS

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of China Minsheng Banking Corp., Ltd. (the “**Company**”), the Company may forfeit unclaimed dividends upon the expiration of a six-year period. The board of directors of the Company wishes to inform its shareholders that the following interim and final dividends of 2012, interim and final dividends of 2013 and interim dividends of 2014 remaining unclaimed will be forfeited and revert to the Company on 12 August 2021:

Type of Dividends	Date of Declaration	Date of payment	Dividend
2012 Interim Dividend	15 June 2012	19 September 2012	RMB1.50 per 10 shares (tax inclusive)*
2012 Final Dividend	17 June 2013	8 August 2013	RMB1.50 per 10 shares (tax inclusive)*
2013 Interim Dividend	17 June 2013	23 September 2013	RMB1.58 per 10 shares (tax inclusive)*
2013 Final Dividend	10 June 2014	8 August 2014	RMB1.00 per 10 shares (tax inclusive)*
2014 Interim Dividend	23 December 2014	2 February 2015	RMB0.75 per 10 shares (tax inclusive)*

* *These figures reflect the amount of dividend per share then declared and no adjustment has been made in connection with any share capital changes of the Company thereafter*

Shareholders of the Company who are entitled to but yet to receive the dividend payments or cash in the dividend warrants in respect of the above dividends are advised to contact the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 12 August 2021.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

Beijing, PRC
5 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yingxin, Mr. Zheng Wanchun and Mr. Yuan Guijun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Qu Xinjiu.