



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Petro-king Oilfield Services Limited

Date Submitted: 05 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02178	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	10,000,000,000					
Increase / decrease (-)	0					
Balance at close of the month	10,000,000,000					

Total authorised/registered share capital at the end of the month: _____

Remarks:

The shares of the issuer do not have any par value.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02178	Description				
Balance at close of preceding month			1,726,674,682			
Increase / decrease (-)			0			
Balance at close of the month			1,726,674,682			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		02178						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme adopted on 18 February 2013 Exercise price: HKD 1.2132 (adjusted price)	18,108,905			18,108,905	0	18,108,905	71,649,772
General Meeting approval date (if applicable)								
2).	Share Option Scheme adopted on 18 February 2013 Exercise price: HKD 0.529	21,120,000			21,120,000	0	21,120,000	71,649,772
General Meeting approval date (if applicable)								
3).	Share Option Scheme adopted on 18 February 2013 Exercise price: HKD 0.326	2,000,000			2,000,000	0	2,000,000	71,649,772
General Meeting approval date (if applicable)								
4).	Share Option Scheme adopted on 18 February 2013 Exercise price: HKD 0.1922	6,800,000			6,800,000	0	6,800,000	71,649,772

General Meeting approval
date (if applicable) _____

Total A (Ordinary shares): _____ 0

Total funds raised during the month from exercise of options: HKD _____ 0

Remarks:

1. Vesting date of the 62,148,899 outstanding share options (adjusted after completion of the Rights Issue on 8 July 2016) granted on 29 May 2015, of which 17,500,000 share options were conditionally granted and became unconditional on 7 September 2015:
 - 20% of the share options have been vested on 29 May 2016;
 - Another 20% of the share options have been vested on 29 May 2017;
 - Another 20% of the share options have been vested on 29 May 2018;
 - Another 20% of the share options have been vested on 29 May 2019; and
 - The remaining of the share options have been vested on 29 May 2020.
2. Vesting date of the 68,000,000 share options granted on 26 October 2016:
 - 20% of the share options have been vested on 26 October 2017;
 - Another 20% of the share options have been vested on 26 October 2018;
 - Another 20% of the share options have been vested on 26 October 2019;
 - Another 20% of the share options have been vested on 26 October 2020; and
 - The remaining of the share options will be vested on 26 October 2021.
3. Vesting date of the 5,000,000 share options granted on 16 August 2018:
 - 20% of the share options have been vested on 16 August 2019;
 - Another 20% of the share options have been vested on 16 August 2020;
 - Another 20% of the share options will be vested on 16 August 2021;
 - Another 20% of the share options will be vested on 16 August 2022; and
 - The remaining of the share options will be vested on 16 August 2023.
4. Vesting date of the 17,000,000 share options granted on 31 May 2019:
 - 20% of the share options have been vested on 31 May 2020;
 - Another 20% of the share options have been vested on 31 May 2021;
 - Another 20% of the share options will be vested on 31 May 2022;
 - Another 20% of the share options will be vested on 31 May 2023; and
 - The remaining of the share options will be vested on 31 May 2024.

(B). Warrants to Issue Shares of the Issuer which are to be Listed

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02178				
Description of Warrants	Currency	Nominal value at close of preceding month	Movement during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto (B)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). 120,000,000 unlisted warrants issued on 29 May 2020	HKD	14,400,000		14,400,000	0	120,000,000
Stock code of the Warrant (if listed on SEHK) (Note 1)						
Subscription price	HKD	0.12				
Date of expiry	31 March 2023					
General Meeting approval date (if applicable)	28 May 2020					

Total B (Ordinary shares): 0

Remarks:

Subscription period of the Warrants issued on 29 May 2020: The period commencing from 29 May 2020 and up to 31 March 2023 (both days inclusive).

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable**(E). Other Movements in Issued Share** Not applicableTotal increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 2);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Wang Jinlong

Title: Chairman

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"