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遠東宏信有限公司
FAR EAST HORIZON LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 3360)

**COMPLETION OF ISSUANCE OF U.S.\$200,000,000 ZERO COUPON
GUARANTEED CONVERTIBLE BONDS DUE 2026
BY UNIVERSE TREK LIMITED AND GUARANTEED BY THE COMPANY**



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

Reference is made to the announcement of Far East Horizon Limited (the “**Company**”) dated 20 July 2021 in relation to the issuance of U.S.\$200,000,000 zero coupon guaranteed convertible bonds due 2026 by Universe Trek Limited and guaranteed by the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that all conditions precedent under the Subscription Agreement have been satisfied and it has completed the issuance of the Bonds in an aggregate principal amount of U.S.\$200,000,000 as at the date of this announcement.

Permission for the listing of, and dealing in, the Bonds on the Stock Exchange is expected to become effective on 6 August 2021.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Bonds or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board
Far East Horizon Limited
KONG Fanxing
Chief Executive Officer and Executive Director

Hong Kong, 5 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.