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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

UNIVERSE TREK LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)

U.S.\$200,000,000 Zero Coupon Guaranteed Convertible Bonds due 2026

(Stock Code: 40797)

(the “**Bonds**”)

Unconditionally and Irrevocably Guaranteed by



**遠東宏信有限公司
FAR EAST HORIZON LIMITED**

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3360)

(the “**Guarantor**”)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 2 August 2021. The listing of, and permission to deal in the Bonds is expected to become effective on 6 August 2021.

Hong Kong, 5 August 2021

As at the date of this announcement, the director of the Issuer is Mr. WANG Mingzhe.

As at the date of this announcement, the executive directors of the Guarantor are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Guarantor are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Guarantor are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.