

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



渝太地產集團有限公司*

Y. T. REALTY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code : 75)

PROFIT WARNING

This announcement is made by Y. T. Realty Group Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that, based on the latest information currently available to the Board, the Group is expected to record an estimated net loss ranging from approximately HK\$81.0 million to approximately HK\$85.0 million attributable to its shareholders for the six months ended 30 June 2021 (“the Period”) as compared to a net loss of HK\$43.2 million recorded in the corresponding period of 2020. The increase in net loss was primarily attributable to property development related operating and finance costs incurred during the Period for the property development operations in Mainland China since the Group expanded into this segment starting from June 2020. Such operating and finance costs were not fully offset by related revenue generated from the sale of properties in the property development, which was still in the early stage of the development cycle.

This announcement is made based on, among other information, the preliminary review and assessment of the Group’s latest management accounts, which are subject to further review by the Company. Details of the Group’s financial performance for the Period will be disclosed in its interim results announcement, which is expected to be published in late August 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the board

Cheung Chung Kiu

Chairman and Managing Director

Hong Kong, 6 August 2021

As at the date hereof, the board of directors of the Company comprises Cheung Chung Kiu, Yuen Wing Shing, Tung Wai Lan, Iris and Wong Hy Sky who are executive directors; and Ng Kwok Fu, Luk Yu King, James and Leung Yu Ming, Steven who are independent non-executive directors.

** For identification purposes only*