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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

ANNOUNCEMENT ON WITHDRAWAL OF JUDICIAL AUCTION OF PARTIAL SHARES HELD BY A SHAREHOLDER

Reference is made to the announcement dated 14 July 2021 of China Minsheng Banking Corp., Ltd. (the “**Company**”) in relation to the judicial auction of partial shares held by a shareholder.

The Company received a notice from its shareholder, China Oceanwide Holdings Group Co., Ltd. (中國泛海控股集團有限公司) (“**China Oceanwide**”) on 6 August 2021, that PingAn Trust Co., Ltd. (“**PingAn Trust**”) has applied to the Second Intermediate People’s Court of Beijing for withdrawal of auction after unanimous negotiation between China Oceanwide and PingAn Trust. On the same date, the Company was informed through an enquiry on the network platform of Alibaba Judicial Auction at the Second Intermediate People’s Court of Beijing that the said auction has been withdrawn.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Gao Yingxin

Chairman

Beijing, PRC
6 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yingxin, Mr. Zheng Wanchun and Mr. Yuan Guijun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Qu Xinjiu.