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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00696)

## INSIDE INFORMATION PROFIT WARNING FOR THE FIRST HALF OF 2021

This announcement is made by TravelSky Technology Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

References are made to the announcements dated 29 June 2020, 17 July 2020, 28 July 2020, 20 January 2021 and 12 March 2021 of the Company (the "Announcements") in relation to, among others, the profit warnings for the first half of 2020 and the year of 2020. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby informs the shareholders of the Company and the potential investors that, based on the preliminary assessment by the Board of the internal unaudited consolidated management accounts of the Group, as compared to a net loss of approximately RMB306 million for the six months ended 30 June 2020 as disclosed in the interim results announcement for the year 2020, the Group is expected to record a net profit ranging from approximately RMB250 million to approximately RMB330 million for the six months ended 30 June 2021, which is mainly attributable to that in the first half of 2020, as affected by the Epidemic, the PRC and foreign countries have adopted various strict measures to curb the spread of the Epidemic, which resulted in a significant decline in the number of passenger transportation in civil aviation industry. However, from the second half of 2020, with the prevention and control of the Epidemic in China being further stabilized and normalized, the transportation in civil aviation industry has gradually recovered.

The Board hereby reminds investors that the information contained in this announcement is only preliminary assessment according to the internal management records of the Company and with reference to information currently available, which has not been reviewed or audited by the auditors of the Company and the audit and risk management committee of the Company and may be subject to finalization and necessary adjustments. The monthly operating data and relevant financial data disclosed by the Company only serve as preliminary and periodical data for investors' reference, which may differ from the figures to be disclosed in the unaudited consolidated financial statements to be published by the Company on an interim basis. The

actual financial results of the Company for the six months ended 30 June 2021, which may differ from those disclosed in this announcement due to changes in the market conditions during such period, will be disclosed in the interim results announcement for the six months ended 30 June 2021 which is expected to be published by the end of August 2021. Shareholders of the Company and potential investors should exercise caution when investing or dealing in the shares of the Company.

By the order of the Board

TravelSky Technology Limited

Huang Rongshun

Chairman

Beijing, PRC 9 August 2021

As at the date of this announcement, the Board comprises:

Executive Directors: Mr. Huang Rongshun (Chairman) and Mr. Xiao Yinhong;

Non-executive Directors: Mr. Zhao Xiaohang, Mr. Xi Sheng and Mr. Luo Laijun;

Independent non-executive Mr. Cao Shiqing, Dr. Ngai Wai Fung and Mr. Liu Xiangqun.

Directors: