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China Haisheng Juice Holdings Co., Ltd.

中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0359)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 AUGUST 2021

Reference is made to the announcement of China Haisheng Juice Holdings Co., Ltd. (the “**Company**”) dated 22 June 2021, the circular of the Company dated 23 July 2021 (the “**Circular**”) and the proposed ordinary resolution (the “**Resolution**”) set out in the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company dated 10 August 2021. Unless otherwise stated, terms defined in the Circular shall have the same meanings when used in this announcement.

The Board is pleased to announce that the Resolution proposed at the EGM held at 10:00 a.m. on 10 August 2021 at 2/F, 359 Shenzhou 3rd Road, Chang’an District, Xi’an, Shaanxi Province, the PRC was duly passed by way of poll at the EGM.

The poll results in respect of the Resolution proposed at the EGM are as follows:

Ordinary Resolution (Note)	Number of Votes (%)	
	For	Against
To:	504,915,473	0%
(i) approve the terms of the 2021 Framework Agreements (as defined in the circular of the Company dated 23 July 2021 (the “Circular”)) and the Annual Cap (as defined in the Circular); and	100%	0%
(ii) authorise any one of the directors of the Company to sign, seal, execute, perfect, perform and deliver all such documents, deeds, agreements and instruments, to agree to such amendments, variations or extension to the 2021 Framework Agreements and do all such acts, matters and things and take all such steps as he may in his discretion consider necessary, expedient, or desirable to implement and/or to give effect to the 2021 Framework Agreements and the transactions contemplated thereunder as he may in his discretion consider to be desirable and in the interests of the Company.		
As more than 50% of the votes cast in favour of this Resolution, the Resolution was duly passed as an ordinary resolution.		

Note: The full text of the Resolution is set out in the Notice.

As at the date of the EGM, there were a total of 1,289,788,000 Shares in issue. Hong Kong Tiandi held 227,996,000 Shares (representing approximately 17.68% of the issued share capital of the Company as at the date of the EGM), and had abstained from voting on the Resolution proposed at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution proposed at the EGM was 1,061,792,000 Shares (representing approximately 82.32% of the issued share capital of the Company as at the date of the EGM). Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the EGM under the Listing Rules.

The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

By Order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi'an, the People's Republic of China, 10 August 2021

As at the date of this announcement, the executive Directors are Mr. Gao Liang, Mr. Wang Junqing, Mr. Wang Yasen and Mr. Qu Binglian; the independent non-executive Directors are Mr. Zhao Boxiang, Mr. Liu Zhongli and Ms. Huang Liqiong.