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## **CHINA GREEN (HOLDINGS) LIMITED**

## **中國綠色食品（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

*(Stock code: 904)*

### **UPDATE ON THE PROPOSED ISSUE OF 5.5 PER CENT COUPON BONDS DUE 2024**

This announcement is made by China Green (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 May 2021 (the “**Announcement**”) relating to the Issue of Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, on 10 May 2021, the Company and the Underwriter entered into a framework agreement in respect of the Issue of Bonds (the “**Framework Agreement**”) and the parties intend to enter into a formal agreement in respect of the Issue of Bonds. As at the date of this announcement, no formal agreement in respect of the Issue of Bonds had been entered into between the parties.

The Board announces that on 11 August 2021, the Company and the Underwriter entered into a supplemental agreement to the Framework Agreement, pursuant to which the parties will negotiate and enter into a formal agreement pursuant to which the Underwriter shall, on a best endeavour basis during the period commence from the date of such agreement and up to (and including) 9 October 2021 to procure the subscribers to subscribe for the Bonds.

The Company will issue a further announcement upon entering into a formal agreement to inform the Shareholders and the public as to the update on the Issue of Bonds.

**Shareholders and potential investors should note that no legally binding agreement in relation to the Issue of Bonds has been entered into by the Company as at the date of this announcement and the Issue of Bonds will be undertaken on a best endeavour basis. As such, the Issue of Bonds may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Green (Holdings) Limited**  
**Sun Shao Feng**  
*Chairman*

Hong Kong, 11 August 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer), Mr. Wang Jinhua and Mr. Tong Shun Luen Philip; one non-executive Director, namely Ms. Chen Xiaodan; and three independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong and Mr. Guo Zebin.*