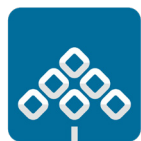


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**碧桂园服务**  
COUNTRY GARDEN SERVICES



**JUSTBON**  
蓝光嘉宝服务

**COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED    SICHUAN LANGUANG JUSTBON SERVICES GROUP CO., LTD.**

碧桂园服务控股有限公司

四川蓝光嘉宝服务集团股份有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6098)**

*(A joint stock company incorporated in*

*the People's Republic of China with limited liability)*

**(Stock Code: 2606)**

## **Joint announcement**

### **Closing of the Offers**

**(1) Unconditional mandatory cash offer by  
J.P. Morgan Securities (Asia Pacific) Limited  
for and on behalf of Country Garden Property Services HK Holdings Company Limited for  
all the issued H Shares in Sichuan Languang Justbon Services Group Co., Ltd.  
(other than those already owned by or agreed to be acquired by  
Country Garden Property Services HK Holdings Company Limited and parties acting in  
concert with it at the time when the H Share Offer is made);**

**(2) Unconditional mandatory cash offer by  
Country Garden Property Services HK Holdings Company Limited for all  
the issued Domestic Shares in Sichuan Languang Justbon Services Group Co., Ltd. (other  
than those already owned by or agreed to be acquired by Country Garden Property Services  
HK Holdings Company Limited and parties acting in concert with it at the time when the  
Domestic Share Offer is made); and**

**(3) Voluntary withdrawal of listing of the H Shares of Sichuan Languang Justbon Services  
Group Co., Ltd.**

**Financial adviser to  
Country Garden Property Services HK  
Holdings Company Limited**

**J.P.Morgan**

**Independent financial adviser to the independent board committee**



**Gram Capital Limited**  
嘉林資本有限公司

References are made to (i) the announcements dated 22 March 2021, 12 April 2021, 13 April 2021, 15 April 2021, 16 April 2021, 19 April 2021, 30 April 2021, 3 May 2021, 18 May 2021, 17 June 2021, 2 July 2021 and 15 July 2021 (collectively, the “**Announcements**”); and (ii) the composite document dated 3 May 2021 (the “**Composite Document**”) jointly issued by Country Garden Services Holdings Company Limited and Sichuan Languang Justbon Services Group Co., Ltd. in relation to the acquisition of a total of approximately 71.17% of the entire equity interest in Languang Justbon, the Offers and the Delisting Resolution. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Composite Document.

## **CLOSING OF THE OFFERS**

The Offers were closed at 4:00 p.m. on Thursday, 12 August 2021. The Offeror has not further extended the Offers.

## **RESULTS OF THE OFFERS**

As at 4:00 p.m. on Thursday, 12 August 2021, valid acceptances of the H Share Offer had been received in respect of 50,455,938 H Shares, which represent approximately 98.99%, 28.51% and 28.33% of the H Shares held by the Independent Languang H Shareholders, the issued H Shares and the issued Shares, respectively.

As at 4:00 p.m. on Thursday, 12 August 2021, valid acceptances of the Domestic Share Offer had been received from Yuekai Securities in respect of 366,800 Domestic Shares, which represent approximately 99.24%, 32.76% and 0.21% of the Domestic Shares held by the Independent Languang Domestic Shareholders, the issued Domestic Shares and the issued Shares, respectively.

Before the commencement of the Offer Period, neither the Offeror nor parties acting in concert with it (except those which are exempt principal traders or exempt fund managers recognised by the Executive as such for the purpose of the Takeovers Code) owned or had control or direction over any interests in the Shares, options, derivatives, warrants, other securities convertible into Shares, or other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of Languang Justbon.

As at the date of this announcement and taking into account of the valid acceptances of the H Share Offer, the Offeror and parties acting in concert with it were interested in 176,467,798 H Shares, representing approximately 99.71% and 99.08% of the issued H Shares and the issued Shares, respectively.

As at the date of this announcement and taking into account of the valid acceptances of the Domestic Share Offer, the Offeror and parties acting in concert with it were interested in a total of 1,116,800 Domestic Shares, representing approximately 99.75% and 0.63% of the issued Domestic Shares and the issued Shares, respectively.

As at the date of this announcement:

- (a) save for the total of 126,761,860 Shares (representing approximately 71.17% of the issued Shares) acquired by the Offeror pursuant to the Agreements and the Shares acquired under the Offers, none of the Offeror and parties acting in concert with it (except those which are exempt principal traders or exempt fund managers recognised by the Executive as such for the purpose of the Takeovers Code) has acquired or agreed to acquire any Shares or the rights over Shares during the Offer Period; and
- (b) neither the Offeror nor any parties acting in concert with it (except those which are exempt principal traders or exempt fund managers recognised by the Executive as such for the purpose of the Takeovers Code) has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22) in Languang Justbon.

## **SETTLEMENT OF THE OFFERS**

For the Independent Languang Shareholders who have tendered their Shares for acceptance, the Enhanced Share Offer Price (after deducting stamp duty) payable for the Offer H Shares tendered under the H Share Offer will be posted by cheque within 7 Hong Kong business days (as defined in the Takeovers Code) of the date of receipt of the duly completed Form(s) of Acceptance and all relevant documents by the Languang Share Registrar from the Independent Languang H Shareholders accepting the H Share Offer, and the Enhanced Share Offer Price payable for the Offer Domestic Shares tendered under the Domestic Share Offer will be paid by wire transfer as soon as practicable after the date of receipt of the duly completed Form(s) of Acceptance and all relevant documents by Languang Justbon from the Independent Languang Domestic Shareholders accepting the Domestic Share Offer.

Pursuant to the Irrevocable Undertaking (Domestic Shareholder), Yuekai Securities has agreed that the settlement of consideration under the Domestic Share Offer will be made within 15 business days after the date on which Yuekai Securities notifies the Offeror in writing of its settlement bank account details for the purposes of accepting the Domestic Share Offer. As at the date of this announcement, the Offeror is arranging settlement of the consideration for the Domestic Shares tendered by Yuekai Securities.

No fractions of a cent will be payable and the amount of cash consideration payable to a Languang Shareholder who accepts the Offers will be rounded up to the nearest cent.

## WITHDRAWAL OF LISTING

Languang Justbon has applied to the Stock Exchange, and the Stock Exchange has approved, to delist Languang Justbon from the Stock Exchange in accordance with Rule 6.12 of the Listing Rules. The last day of trading in the H Shares on the Stock Exchange was Monday, 9 August 2021. Trading in the H Shares was suspended from 9:00 a.m. on Tuesday, 10 August 2021 and the voluntary withdrawal of listing of the H Shares from the Stock Exchange would happen at 4:00 p.m. on Thursday, 19 August 2021.

By order of the board  
**Country Garden Services  
Holdings Company Limited**  
**LI Changjiang**  
*President and Executive Director*

By order of the board  
**Sichuan Languang Justbon  
Services Group Co., Ltd.**  
**Yao Min**  
*Chairman and Executive Director*

Hong Kong, 12 August 2021

*As at the date of this announcement, the executive directors of CGS are Mr. LI Changjiang (President), Mr. XIAO Hua and Mr. GUO Zhanjun. The non-executive directors of CGS are Ms. YANG Huiyan (Chairman), Mr. YANG Zhicheng and Ms. WU Bijun. The independent non-executive directors of CGS are Mr. MEI Wenjue, Mr. RUI Meng and Mr. CHEN Weiru.*

*As at the date of this announcement, the Offeror Directors are Ms. YANG Huiyan, Mr. LI Changjiang and Mr. YANG Zhicheng.*

*As at the date of this announcement, the Languang Board comprises Mr. Yao Min, Mr. Li Changjiang and Mr. Chen Fenghua as executive directors, Mr. Guo Zhanjun, Mr. Liu Zhenwen and Mr. Dai Tao as non-executive directors, and Mr. Li Shujian, Mr. Rui Meng and Mr. Zhang Shouwen as independent non-executive directors.*

*The CGS Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to Languang Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this announcement (other than those expressed by Languang Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*The Offeror Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to Languang Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this announcement (other than those expressed by Languang Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*The Languang Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in relation to the Languang Group and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed by them in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*