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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$500 MILLION 8.3% SENIOR NOTES DUE 2025

(Stock Code: 40079)

US\$645 MILLION 7.375% SENIOR NOTES DUE 2026

(Stock Code: 40112)

VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE OF SENIOR NOTES

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 27 November 2019 and 13 January 2020 in relation to the 8.3% guaranteed senior notes due 2025 in the aggregate principal amount of US\$500 million (the “**2025 Notes**”) and 7.375% guaranteed senior notes due 2026 in the aggregate principal amount of US\$645 million (the “**2026 Notes I**”) issued by the Company.

The Company has purchased the 2025 Notes in an aggregate principal amount of US\$2 million in the open market, representing approximately 0.40% of the aggregate principal amount of the 2025 Notes originally issued.

The Company also purchased the 2026 Notes I in an aggregate principal amount of US\$1 million in the open market, representing approximately 0.16% of the aggregate principal amount of the 2026 Notes I originally issued.

The repurchased 2025 Notes and 2026 Notes I will be cancelled in accordance with their respective terms and indenture.

After cancellation of the repurchased 2025 Notes and 2026 Notes I, the outstanding principal amounts of the 2025 Notes and 2026 Notes I will be US\$486 million and US\$636.5 million respectively.

By order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 13 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.