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**NOTICE OF RESULTS OF WRITTEN RESOLUTION TO THE HOLDERS OF THE
BANK'S S\$300,000,000 FLOATING RATE NOTES DUE 2025
(ISIN: XS0538082982) (SERIES 1709/2010) (THE "NOTES", STOCK CODE: 4323)**

**The Hongkong and Shanghai Banking Corporation
Limited, acting through its Singapore branch**

(registered and incorporated in Hong Kong with company number 263876)

On 3 August 2021, The Hongkong and Shanghai Banking Corporation Limited, acting through its Singapore branch (the "**Issuer**") announced an invitation (such invitation, the "**Consent Solicitation**") to holders of the Notes to consent by a resolution in writing (the "**Written Resolution**") to the making of certain modifications to the terms and conditions of the Notes and consequential or related amendments to the transaction documents thereof such that the existing 'SOR' interest basis of the Notes is replaced by a 'Compounded Daily SORA' interest basis, all as further described in the consent request letter of the Notes dated 3 August 2021 (the "**Consent Request Letter**").

A resolution in writing was passed earlier today in connection with the Consent Solicitation, and the Issuer now announces the results of the Written Resolution.

This announcement does not contain the full terms and conditions of the Consent Solicitation, which were contained in the Consent Request Letter. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Request Letter.

Results of Written Resolution

NOTICE IS HEREBY GIVEN to the holders of the Notes that:

- (a) the Extraordinary Resolution was duly passed by way of Written Resolution; and
- (b) the Deed of Variation, Amended and Restated Pricing Supplement and the Supplemental Agency Agreement will be entered into on or before 9 September 2021 (the "**Effective Date**") implemented with effect from the Effective Date.

Following the Pricing Time, the Issuer will announce:

- (i) the SOR vs SORA Interpolated Basis; and
- (ii) the Adjusted Relevant Margin.

13 August 2021

As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Peter Tung Shun Wong[#], GBS, JP, David Gordon Eldon[#], GBS, CBE, JP, David Yi Chien Liao, Surendranath Ravi Rosha, Graham John Bradley, Sonia Chi Man Cheng*, Dr. Christopher Wai Chee Cheng*, GBS, OBE, Yiu Kwan Choi*, Beau Khoon Chen Kuok*, Irene Yun-lien Lee*, Victor Tzar Kuoi Li[#], Kevin Anthony Westley*, BBS and Tan Sri (Sir) Francis Sock Ping Yeoh*, KBE, CBE.*

** independent non-executive Director*

non-executive Director