Oshidori International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 622)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by Oshidori International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") is pleased to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2021 (the "**Period**"), the Group is expected to record an unaudited consolidated profit of HK$1,047.3 million for the Period, as compared to the unaudited consolidated loss of HK$3.7 million for the six months ended 30 June 2020 (the "**Previous Period**').

Based on the information available as at the date of this announcement, the Board considers that the aforesaid positive effect on the Group was mainly attributable to:

(i) the gain on bargain purchase from acquisition of an associate of HK$1,149.4 million for the Period, which is expected to contribute to 411% increase in the segment profit of tactical and/or strategical investment from HK$184.2 million for the Previous Period to HK941.5 million for the Period, and the segment profit for the Period represents 29% of the full year audited segment profit of HK$3,191.8 million for the year ended 31 December 2020 ("**FY2020**");

(ii) the increase in profit generated from the Group's financial services segment from HK$3.9 million for the Previous Period to HK$49.2 million for the Period, representing 165% of the full year audited segment profit of HK$29.7 million for FY2020, which was mainly due to the increase in interest income from margin financing services from HK$13.3 million for the Previous Period to HK$48.7 million for the Period;

(iii) the increase in profit generated from the Group's credit and lending services segment from a loss of HK$37.6 million for the Previous Period to a profit of HK$48.0 million for the Period, representing 38% of the full year audited segment profit of HK$127.7 million for FY2020, which was mainly due to the increase in interest income of loan receivables from HK$40.6 million for the Previous Period to HK$84.8 million for the Period.

The Group has progressively improved its operating performance in the financial services segment and the credit and lending services segment. The Board is confident that the solid growth of these operating segments manifests sufficient operation as well as the sustainable development of the Group. The Board will continue to contribute to the growth of the Group and act in the best interest of the Company and Shareholders as a whole.

As at the date of this announcement, the Company is still in the process of finalising the unaudited consolidated results of the Group for the Period. The information contained in this announcement:

- **is only based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the Period and the information currently available to the Board; and**

- **is not based on any figures or information which has been audited or reviewed by the independent auditors of the Company nor approved by the audit committee of the Company.**

Therefore, the actual results of the Group may be subject to amendments and adjustments where necessary. The Board wishes to emphasise that the results of the Group for the Period may be affected by a number of other factors, including but not limited to the valuation of the Group's investment in associates.

Consequently, such financial information should not be relied upon by Shareholders and potential investors to provide with the same quality of information associated with the financial statements that have been subject to an audit or review.

Shareholders and potential investors must exercise caution when using such data to evaluate the Group's financial conditions and results of operations. The Company will make updated announcements in this regard if and when necessary. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the interim results of the Group for the Period to be published in August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Oshidori International Holdings Limited
Wong Wan Men Margaret
Executive Director

Hong Kong, 13 August 2021

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:	*Non-Executive Directors:*	*Independent Non-Executive Directors:*
Ms. Wong Wan Men Margaret	Mr. Alejandro Yemenidjian *(Non-Executive Chairman)*	Mr. Chan Hak Kan
Mr. Wong Yat Fai	Hon. Joseph Edward Schmitz	Mr. Cheung Wing Ping
	Mr. Sam Hing Cheong	Mr. Hung Cho Sing
		Dr. Lo Wing Yan William