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潼關黃金集團有限公司
Tongguan Gold Group Limited

(incorporated in Bermuda with limited liability)

(Stock code: 00340)

POSITIVE PROFIT ALERT

This announcement is made by Tongguan Gold Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that the interim results of the Group is expected to record a net profit of approximately HK\$75 million for the six months ended 30 June 2021 (the “**2021 Interim Results**”) as compared to a net loss of HK\$5 million for the six months ended 30 June 2020.

The expected net profit in the 2021 Interim Results was mainly attributable to the increase in both volume and grade of ore for production for the six months ended 30 June 2021 following the operation of the new processing plant.

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The preliminary interim results of the Group for the six months ended 30 June 2021 have not been reviewed by the Company’s audit committee and will be subject to change and finalisation.

Further details of the Group’s financial information will be published in the interim results of the Group for the six months ended 30 June 2021, which is expected to be announced on or about 25 August 2021.

The Company's shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tongguan Gold Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 16 August 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive directors, Mr. Chu Kang Nam, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive directors.