MODERN
Dental Group

MODERN DENTAL GROUP LIMITED
現代牙科集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3600)

POSITIVE PROFIT ALERT AND INSIDE INFORMATION

This announcement is made by Modern Dental Group Limited (the "**Company**", and together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the "**SFO**") (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the latest available unaudited consolidated management accounts of the Group (the "**Management Accounts**") for the period ended 30 June 2021 ("**1H 2021**"), which have not been audited or reviewed by the auditor and/or the audit committee of the Group, the Group expects the net profit for 1H 2021 to be within the range of HK$230 million to HK$245 million compared with a net loss for the six month period ended 30 June 2020 of approximately HK$140 million. The turnaround was mainly driven by the strong sales performance of the Group amid the solid recovery in the dental industry.

The Company is currently finalising the consolidated financial results of the Group for 1H 2021. The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment of the Board on the management accounts prepared in accordance with the International Financial Reporting Standards applicable for 1H 2021, which have not been audited or reviewed by the auditors and/or the audit committee of the Company. The final unaudited consolidated results of the Group for 1H 2021 is expected to be announced by the end of August 2021, which may be different from the figures and information contained in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Modern Dental Group Limited
Chan Ronald Yik Long
Chairman and Executive Director

Hong Kong, 16th August 2021

As at the date of this announcement, the board of directors of the Company comprises Chan Kwun Fung, Chan Kwun Pan, Ngai Shing Kin, Ngai Chi Ho Alwin, Chan Chi Yuen, Chan Ronald Yik Long and Chan Yik Yu as executive Directors, and Cheung Wai Bun Charles J.P., Chan Yue Kwong Michael, Cheung Wai Man William and Yau Ka Po as independent non-executive Directors.