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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04607 (Preference Shares))**

## **ANNOUNCEMENT ON THE COMPLETION OF THE ISSUANCE OF UNDATED CAPITAL BONDS**

References are made to the notice and circular of the extraordinary general meeting dated December 3, 2020, the announcement of the poll results of the extraordinary general meeting dated December 22, 2020 and the announcement on the approval of the issuance of undated capital bonds dated April 6, 2021 of China Cinda Asset Management Co., Ltd. (the “**Company**”). As considered and approved at the 2020 second extraordinary general meeting, the Company proposed to issue onshore undated capital bonds of an amount no more than RMB22 billion. With the approvals of the China Banking and Insurance Regulatory Commission and the People's Bank of China, the Company has recently completed the issuance of “China Cinda Asset Management Co., Ltd. 2021 Undated Capital Bonds (First Tranche)” (the “**Bonds**”) in China's national inter-bank bond market.

The Bonds were book-built on 12 August 2021 and the issuance was completed on 16 August 2021. The size of issuance of the Bonds is RMB10 billion. The coupon rate is 4.40% during the first five years, and will be reset every 5 years. The issuer shall have a conditional redemption right on every dividend payment date from the fifth year onwards.

The proceeds from this issuance of the Bonds will be used to replenish the additional tier 1 capital of the Company in accordance with applicable laws and approvals by the regulatory authorities.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Zi'ai**  
*Chairman*

Beijing, the PRC  
August 16, 2021

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*