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JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01862)

(the “Company”)

**US\$50,000,000 12.5% SENIOR NOTES DUE 2023 (THE “ADDITIONAL NOTES”)
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES
WITH THE US\$157,000,000 12.5%
SENIOR NOTES DUE 2023 ISSUED ON 26 APRIL 2021 AND THE
US\$33,000,000 12.5% SENIOR NOTES DUE 2023 ISSUED ON 17 MAY 2021)
(STOCK CODE: 40659)**

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the information memorandum relating thereto 13 August 2021. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 18 August 2021.

By Order of the Board
Jingrui Holdings Limited
Yan Hao Chen Xin Ge
Co-chairmen

Hong Kong, 17 August 2021

As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Xu Hai Feng and Chen Chao, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.

* *For identification purpose only*