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**New Modern Home Limited**

**新現代家居有限公司**

*(Incorporated in Hong Kong with limited liability)*

**Nature Home Holding Company Limited**

**大自然家居控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2083)**

**JOINT ANNOUNCEMENT  
DELAY IN DESPATCH OF SCHEME DOCUMENT  
IN RELATION TO THE PROPOSAL FOR THE PRIVATISATION  
OF  
NATURE HOME HOLDING COMPANY LIMITED  
BY  
NEW MODERN HOME LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT  
UNDER SECTION 86 OF THE COMPANIES ACT**

Reference is made to the joint announcement of New Modern Home Limited (the “**Offeror**”) and Nature Home Holding Company Limited (the “**Company**”) dated 27 July 2021 (the “**Rule 3.5 Announcement**”) in relation to, among other things, the Proposal as defined therein. Unless the context requires otherwise, capitalised terms used in this announcement have the same meanings as defined in the Rule 3.5 Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Scheme Document is required to be despatched to the Shareholders within 21 days of the date of the Rule 3.5 Announcement (that is, on or before, 17 August 2021) unless consent is otherwise granted by the Executive to extend the deadline for the despatch of the Scheme Document.

Additional time is required: (i) to accommodate the Grand Court’s timetable in relation to the hearing of the Grand Court to issue directions for convening the Court Meeting to approve the Scheme; and (ii) for preparing and finalising the information to be included in the Scheme Document, including up-to-date business and financial information of the Group (in particular, the unaudited results of the

Company for the six months ended 30 June 2021, which is expected to be published by 31 August 2021, and the indebtedness statement) and a valuation report in respect of the property interests of the Group.

In addition, the IFA also requires additional time to form its view to be included in the letter of advice from the IFA based on the aforesaid information and perform its relevant work under Rule 10.11 of the Takeovers Code.

Accordingly, an application for consent has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code, and the Executive has indicated that it is minded to grant consent to extend the deadline for the despatch of the Scheme Document to a date falling on or before 30 September 2021.

Further announcements will be made jointly by the Offeror and the Company in relation to the despatch of the Scheme Document as and when appropriate.

## **WARNING**

**The Proposal is conditional upon the satisfaction or (where applicable) waiver of the Conditions. Accordingly, the Proposal may or may not be implemented, the Scheme may or may not become effective and the Option Offer may or may not become unconditional. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company.**

**Persons who are in doubt as to the action they should take should consult their licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.**

By order of the board of  
**New Modern Home Limited**  
新現代家居有限公司  
**Se Hok Pan**  
*Director*

By order of the board of  
**Nature Home Holding Company Limited**  
大自然家居控股有限公司  
**Lai Kwok Keung**  
*Company Secretary*

Hong Kong, 17 August 2021

*As at the date of this announcement, the directors of the Offeror are Mr. SE Hok Pan, Ms. UN Son I, Ms. WU Xiuting, Mr. LIU Yanjia and Mr. ZENG Jian.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of their statements in this announcement misleading.*

*As at the date of this announcement, the board of directors of the Company comprises Mr. SE Hok Pan, Ms. UN Son I and Mr. SHE Jian Bin as executive directors; Mr. LIANG Zihua and Mr. TEOH Chun Ming as non-executive directors; Professor LI Kwok Cheung, Arthur, Mr. CHAN Siu Wing, Raymond and Mr. HO King Fung, Eric as independent non-executive directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of their statements in this announcement misleading.*