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**SHENGJING BANK CO., LTD.\***  
**盛京銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02066)**

## **ACQUISITION OF DOMESTIC SHARES OF THE BANK BY SUBSIDIARIES OF SHENYANG SASAC**

This announcement is made by Shengjing Bank Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Bank has recently received relevant documents in relation to the share transfer between Northeast Pharmaceutical Group Co., Ltd. (東北製藥集團有限責任公司) (“**Northeast Pharmaceutical Group**”) and Shenyang Shengjing Financial Holdings Investment Co., Ltd. (瀋陽盛京金控投資集團有限公司) (“**Shengjing Finance Holdings**”), subsidiaries of the State-owned Assets Supervision and Administration Commission of Shenyang People’s Government (“**Shenyang SASAC**”) and Evergrande Group (Nan Chang) Co., Ltd. (恒大集團(南昌)有限公司) (“**Evergrande Nan Chang**”). Northeast Pharmaceutical Group and Shengjing Finance Holdings acquired 137,833,335 domestic shares and 28,833,335 domestic shares of the Bank from Evergrande Nan Chang at a consideration of RMB6 per share (the “**Equity Transfer**”), accounting for approximately 1.57% and 0.33% of the total shares in issue of the Bank, respectively.

The board of directors of the Bank resolved to approve and support that key state-owned enterprises in Shenyang gradually increase their shareholding of the Bank in batches under the guidance of industrial management authorities. The Bank will, under the guidance of the Shenyang government, optimize and adjust the equity structure to become the bank of the government, the bank of citizens, return to the origin for serving the real economy, and play the role of the main financial force in the construction of “Digital Liaoning and Powerful Province with Intelligence Contribution (「數字遼寧，智造強省」)”.

The Bank will comply with the requirements of the laws and regulations in relation to the Equity Transfer, including applying for approval from or completing the registration with the China Banking and Insurance Regulatory Commission Liaoning Bureau, completing the registration of change of shareholders and other matters, and publishing further announcement(s) in due course in accordance with relevant laws and regulations.

By order of the Board  
**Shengjing Bank Co., Ltd.**  
**ZHOU Zhi**  
*Joint Company Secretary*

Shenyang, Liaoning Province, China  
17 August 2021

*As at the date of this announcement, the executive directors of the Bank are Mr. QIU Huofa, Mr. SHEN Guoyong, Ms. ZHANG Jun, Mr. SHI Yang and Ms. LI Ying; the non-executive directors of the Bank are Mr. SU Qingxiang, Mr. LIANG Zhifang, Mr. ZHU Jialin and Mr. JI Kun; and the independent non-executive directors of the Bank are Mr. NI Guoju, Mr. KEUNG Chak, Mr. TAI Kwok Leung, Alexander, Mr. XING Tiancai and Mr. LI Jinyi.*

\* *Shengjing Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*